

ضمان للاستثمار DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Current	Price Target	Upside	2025e Dvd Yield	2025e P/E	Trailing PB	Trailing ROE	2024-26e EPS CAGR
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	23.2	11.66	13.70	17%	5.2%	9.4	1.3	14.5	5.6%
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	5.3	3.84	5.50	43%	0.0%	13.8	0.8	6.2	14.2%
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	23.7	5.45	6.53	20%	3.5%	16.7	6.3	39.5	10.8%
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	70.8	3.39	3.88	14%	5.1%	15.9	3.0	22.4	-4.7%
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	9.0	4.45	5.56	25%	3.1%	11.2	1.6	14.4	2.9%
AMR UH EQUITY	Americana Restaurants Internat	Hotels, Restaurants & Leisure	AE	4.6	2.01	2.56	27%	3.1%	23.8	10.8	36.6	28.1%
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	16.9	7.88	10.00	27%	2.6%	9.3	1.7	16.8	22.5%
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	38.0	2.79	3.15	13%	4.4%	18.6	1.6	7.9	6.6%
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	16.5	8.39	9.00	7%	5.3%	9.3	1.6	21.1	1.3%
DTC UH EQUITY	Dubai Taxi Co PJSC	Ground Transportation	AE	1.6	2.38	2.95	24%	5.3%	16.1	16.1	86.4	11.0%
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	13.7	12.55	15.40	23%	6.5%	5.7	1.8	31.9	26.6%
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	30.1	12.50	16.00	28%	8.0%	7.4	1.4	17.9	21.5%
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.4	1.62	2.10	30%	5.5%	16.9	5.6	30.3	7.9%
LULU UH EQUITY	Lulu Retail Holdings PLC	Consumer Staples Distribution	AE	3.5	1.23	1.67	36%	5.7%	14.6	3.3	23.5	16.0%
NMDCENR UH EQUITY	NMDC Energy	Energy Equipment & Services	AE	3.2	2.36	3.20	36%	5.9%	6.2	2.5	-	21.3%
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	11.5	5.64	6.00	6%	3.5%	27.1	29.0	104.9	17.8%
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.5	1.49	2.00	34%	4.2%	17.3	17.7	127.2	6.9%
TALABAT UH EQUITY	Talabat Holding PLC	Hotels, Restaurants & Leisure	AE	8.5	1.34	1.85	38%	4.9%	18.2	0.1	-	37.2%
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.2	3.11	4.00	29%	5.1%	11.5	2.3	20.2	6.1%
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	7.3	4.82	5.30	10%	3.1%	15.1	2.1	13.4	1.1%
BOURSA KK EQUITY	Boursa Kuwait Securities Co KP	Capital Markets	KW	1.9	2916.00	3200.00	10%	0.0%	27.0	9.9	37.9	6.3%
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	26.6	930.00	1100.00	18%	3.8%	14.5	2.0	14.5	-0.7%
ALINMA AB EQUITY	Alinma Bank	Banks	SA	16.9	25.35	35.00	38%	4.3%	10.5	1.9	17.2	8.6%
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	98.9	92.80	105.00	13%	3.4%	16.5	3.5	20.7	17.9%
AWPT AB EQUITY	AlKhorayef Water & Power Techn	Water Utilities	SA	1.3	138.40	174.00	26%	2.2%	19.2	5.9	35.1	12.3%
CATERING AB EQUITY	Catrion Catering Holding Co	Commercial Services & Supplies	SA	2.5	112.40	145.00	29%	2.1%	25.1	6.4	26.4	-13.1%
MOUWASAT AB EQUITY	Mouwasat Medical Services Co	Health Care Providers & Servic	SA	3.8	71.10	92.00	29%	3.0%	20.0	3.8	18.6	7.0%
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	2.2	44.70	58.00	30%	4.3%	22.1	3.5	14.6	29.5%
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	55.0	34.40	42.00	22%	6.1%	9.2	1.2	12.6	9.4%
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.8	144.80	175.00	21%	1.6%	19.2	4.6	25.4	18.6%
BUDGET AB EQUITY	United International Transport	Ground Transportation	SA	1.4	68.90	100.00	45%	2.8%	14.6	1.9	13.9	24.2%
Global Equities												
ADBE US EQUITY	Adobe Inc	Software	US	166.9	391.68	503.30	28%	0.0%	19.0	14.6	52.3	12.4%
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	144.1	224.29	238.74	6%	2.1%	21.6	8.3	33.6	7.6%
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	205.2	81.71	103.15	26%	3.9%	9.2	4.3	39.3	13.5%
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,717.0	682.87	702.19	3%	0.3%	25.9	9.3	39.8	11.8%
MSFT US EQUITY	Microsoft Corp	Software	US	3,530.2	474.96	518.29	9%	0.7%	35.5	11.0	33.6	13.3%
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	3,464.1	141.97	171.49	21%	0.0%	32.7	41.3	115.5	87.0%
PEP US EQUITY	PepsiCo Inc	Beverages	US	179.4	130.85	149.39	14%	4.3%	16.6	9.8	50.1	1.3%
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	139.5	24.54	29.10	19%	7.0%	8.2	1.5	8.6	2.6%
CRM US EQUITY	Salesforce Inc	Software	US	247.0	258.40	353.69	37%	0.5%	22.8	4.5	10.3	17.5%
V US EQUITY	Visa Inc	Financial Services	US	699.4	352.85	387.33	10%	0.7%	31.2	17.6	52.3	13.5%
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	753.7	94.44	109.75	16%	0.9%	36.3	9.0	22.8	9.6%

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