

<div><div><div></div></div><div>ضمان للاستثمار</div><div>DAMAN INVESTMENTS</div></div>												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Current	Price Target	Upside	2025e Dvd Yield	2025e P/E	Trailing PB	Trailing ROE	2024-26e EPS CAGR
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	26.3	13.22	14.00	6%	4.7%	10.6	1.5	14.5	6.8%
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	5.6	4.01	5.50	37%	0.0%	14.4	0.9	6.2	14.2%
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.0	5.74	6.53	14%	3.3%	17.6	6.7	39.5	10.8%
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	71.7	3.43	3.88	13%	5.0%	15.8	3.0	22.4	-4.7%
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	9.4	4.68	5.56	19%	3.0%	11.8	1.6	14.4	2.9%
AMR UH EQUITY	Americana Restaurants Internat	Hotels, Restaurants & Leisure	AE	5.3	2.33	2.56	10%	2.7%	27.6	12.5	36.6	28.1%
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	19.5	9.13	10.00	10%	2.3%	10.7	1.9	16.8	24.6%
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	38.1	2.80	3.15	13%	4.4%	18.7	1.6	7.9	7.3%
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	17.9	9.07	9.50	5%	4.9%	10.2	1.7	21.1	1.3%
DTC UH EQUITY	Dubai Taxi Co PJSC	Ground Transportation	AE	1.7	2.51	2.80	12%	5.0%	17.0	17.0	86.4	11.0%
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	14.7	13.50	15.40	14%	6.0%	6.1	2.0	31.9	27.3%
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	32.7	13.60	16.00	18%	7.4%	8.0	1.5	17.9	21.8%
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.6	1.68	2.10	25%	5.3%	17.3	5.8	30.3	7.9%
LULU UH EQUITY	Lulu Retail Holdings PLC	Consumer Staples Distribution	AE	3.5	1.26	1.67	33%	5.5%	14.9	3.3	23.5	16.0%
NMDCENR UH EQUITY	NMDC Energy	Energy Equipment & Services	AE	3.3	2.40	3.00	25%	5.8%	6.3	2.5	28.6	21.3%
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	12.4	6.09	6.50	7%	3.3%	29.5	31.3	104.9	17.8%
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	5.3	6.53	7.00	7%	3.1%	32.6	58.6	129.6	17.8%
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.4	1.45	2.00	38%	4.3%	17.0	17.2	127.2	6.9%
TALABAT UH EQUITY	Talabat Holding PLC	Hotels, Restaurants & Leisure	AE	8.6	1.36	1.85	36%	4.9%	18.7	0.1	94.8	37.2%
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.3	3.19	4.00	25%	5.0%	12.1	2.4	20.2	6.1%
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	7.5	4.96	5.30	7%	3.0%	15.6	2.1	13.4	1.1%
BOURSA KK EQUITY	Boursa Kuwait Securities Co KP	Capital Markets	KW	2.1	3162.00	3250.00	3%	0.0%	29.4	10.8	37.9	6.3%
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	28.5	995.00	1100.00	11%	3.5%	15.6	2.2	14.5	-0.7%
ALINMA AB EQUITY	Alinma Bank	Banks	SA	18.0	26.94	35.00	30%	4.1%	11.1	2.0	17.2	8.5%
RUHI AB EQUITY	Al Rajhi Bank	Banks	SA	102.3	95.85	105.00	10%	3.3%	16.9	3.7	20.7	18.3%
AWPT AB EQUITY	AlKhorayef Water & Power Techn	Water Utilities	SA	1.4	145.50	174.00	20%	2.1%	22.3	6.3	35.1	9.1%
CATERING AB EQUITY	Catrion Catering Holding Co	Commercial Services & Supplies	SA	2.7	122.10	145.00	19%	1.9%	27.2	7.0	26.4	-13.1%
MOUWASAT AB EQUITY	Mouwasat Medical Services Co	Health Care Providers & Servic	SA	4.1	76.20	92.00	21%	2.8%	21.2	4.0	18.6	6.8%
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	2.4	48.64	58.00	19%	3.9%	24.0	3.8	14.6	29.5%
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	58.3	36.42	42.00	15%	5.8%	9.7	1.3	12.6	9.3%
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	6.3	158.10	175.00	11%	1.5%	20.8	5.0	25.4	18.6%
BUDGET AB EQUITY	United International Transport	Ground Transportation	SA	1.5	72.35	100.00	38%	2.7%	15.2	2.0	13.9	24.2%
Global Equities												
ADBE US EQUITY	Adobe Inc	Software	US	163.7	385.83	498.68	29%	0.0%	18.7	14.4	52.3	12.2%
XOM US EQUITY	Exxon Mobil Corp	Oil, Gas & Consumable Fuels	US	471.4	109.38	123.13	13%	3.7%	16.6	1.8	14.2	-0.4%
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	147.1	228.85	239.43	5%	2.0%	22.1	8.4	33.6	7.6%
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	198.6	79.10	103.15	30%	4.1%	8.9	4.1	39.3	13.5%
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	2,164.9	178.53	201.39	13%	0.5%	16.6	6.3	34.8	17.6%
MSFT US EQUITY	Microsoft Corp	Software	US	3,686.1	495.94	523.95	6%	0.7%	37.0	11.5	33.6	13.4%
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	3,849.1	157.75	173.47	10%	0.0%	36.4	45.9	115.5	86.8%
PEP US EQUITY	PepsiCo Inc	Beverages	US	179.7	131.04	148.00	13%	4.3%	16.6	9.8	50.1	1.3%
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	137.5	24.19	29.07	20%	7.1%	8.1	1.5	8.6	2.6%
CRM US EQUITY	Salesforce Inc	Software	US	261.4	273.42	352.62	29%	0.5%	24.2	4.8	10.3	17.5%
V US EQUITY	Visa Inc	Financial Services	US	691.0	348.61	387.33	11%	0.7%	30.8	17.4	52.3	13.5%
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	776.3	97.27	109.85	13%	0.9%	37.4	9.3	22.8	9.6%

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