ضمان للاستثمار DAMAN INVESTMENTS

Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	31.2	14.5	16.60	14%	4.0%	8.8	16.5	6.9%	0.59
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	6.6	4.8	5.80	22%	0.0%	11.6	7.1	13.6%	0.00
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.3	5.8	6.70	16%	3.8%	15.8	35.6	4.8%	0.22
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	71.7	3.4	3.88	13%	0.0%	13.5	20.2	1.2%	
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	12.1	6.0	6.40	7%	2.9%	12.4	13.5	9.1%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	2.0	1.5	1.72	17%	6.8%	5.7	56.0	37.8%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	18.1	8.5	11.00	30%	2.6%	6.7	19.9	15.0%	0.22
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	37.8	2.8	3.10	12%	4.5%	15.7	10.0	3.0%	0.12
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	14.8	7.5	8.90	19%	4.7%	8.4	17.4	-4.6%	0.35
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.5	1.3	1.50	19%	6.7%	13.3	6.0	0.0%	0.08
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	29.2	12.1	16.50	36%	8.2%	5.8	22.2	2.4%	1.00
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.5	1.6	2.00	22%	5.5%	14.4	35.3	7.3%	0.09
LULU UH EQUITY	Lulu Retail Holdings PLC	Consumer Staples Distribution	AE	2.7	1.0	1.23	28%	7.3%	13.7	17.2	-2.0%	0.07
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.9	2.9	3.20	10%	5.6%	5.8	28.2	22.5%	0.16
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.8	5.9	6.44	10%	3.4%	24.6	195.8	6.8%	0.20
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.9	1.1	1.40	30%	0.0%	5.7	6.5	18.6%	0.00
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.7	3.5	3.95	14%	5.1%	10.5	29.4	6.6%	0.18
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.8	354.0	370.00	5%	2.5%	17.0	6.4	8.2%	9.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	24.0	809.0	1030.00	27%	4.3%	13.0	13.2	1.0%	35.00
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	105.3	66.0	120.00	82%	4.8%	13.4	21.4	12.4%	3.15
ALINMA AB EQUITY	Alinma Bank	Banks	SA	19.7	24.6	33.00	34%	3.9%	10.9	16.8	6.9%	0.96
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	1.5	31.0	43.00	39%	6.5%	12.8	14.6	5.9%	2.00
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.9	147.9	180.00	22%	1.6%	15.4	21.7	14.3%	2.32
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.4	6.7	7.80	17%	0.0%	12.9	19.0	10.0%	0.00
Global Equities												
XOM US EQUITY	Exxon Mobil Corp	Oil, Gas & Consumable Fuels	US	565.9	136.5	169.54	24%	3.0%	12.9	9.8	25.5%	4.15
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	77.1	232.2	274.36	18%	4.2%	10.6	26.4	24.4%	9.67
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	317.8	128.7	129.41	1%	2.6%	13.3	19.0	15.0%	3.37
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,503.1	232.7	315.07	35%	0.0%	20.2	24.3	25.6%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,396.8	550.3	819.62	49%	0.4%	14.3	32.9	26.8%	2.16
NFLX US EQUITY	Netflix Inc	Entertainment	US	310.8	73.8	115.49	56%	0.0%	19.1	48.5	22.2%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,736.6	365.0	522.77	43%	0.8%	19.0	37.3	97.8%	2.89
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	4,091.6	337.4	433.03	28%	0.3%	22.0	38.9	18.6%	0.88
MSFT US EQUITY	Microsoft Corp	Software	US	2,770.6	373.0	561.14	50%	1.0%	19.1	34.0	19.3%	3.68
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	4,659.2	192.5	302.18	57%	0.0%	14.9	114.3	74.3%	0.04
CAT US EQUITY	Caterpillar Inc	Machinery	US	459.4	997.5	870.00	-13%	0.6%	33.2	51.4	26.2%	6.21
PEP US EQUITY	PepsiCo Inc	Beverages	US	193.2	141.4	167.95	19%	4.2%	15.5	43.9	22.9%	5.87
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	138.4	24.3	29.33	21%	7.1%	8.5	8.3	44.1%	1.73
V US EQUITY	Visa Inc	Financial Services	US	649.0	336.2	402.31	20%	0.8%	22.6	61.5	17.2%	2.71
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	920.7	115.7	140.91	22%	0.8%	35.2	25.5	10.1%	0.93
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	473.9	706.5	-	-	0.5%	37.2	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	43.8	589.9	-	-	0.2%	55.7	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	70.9	611.6	-	-	0.2%	48.5	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	131.5	373.6	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	60.9	76.6	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	28.3	53.3	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	7.1	76.2	-	-	0.7%	20.4	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	44.4	33.9	-	-	-	-	-	-	-

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التعريف (الفئة 5 – الترتيب وتقديم المشورة)؛ الترويج (الفئة 5 – الترتيب وتقديم المشورة)؛ (iii) إدارة صناديق الاستثمار (الفئة 2 – التعامل في الاستثمارات)؛ (ii) إدارة المحافظ (الفئة 2 – التعامل في الاستثمارات)؛ (i) بأن دولة الإمارات العربية المتحدة مع هيئة سوق المال - بموجب ترخيص رقم 301043 لمزاولة الأنشطة المالية التالية (CMA) شركة ضمان للاستثمار ش.م.ع. ("ضمان") هي شركة مساهمة خاصة تعمل بموجب تنظيم ورقابة وإشراف هيئة سوق المال (المستشار المالي (مدير الإصدار) (الفئة 5 – الترتيب وتقديم المشورة (vii)مستشار الإدراج (الفئة 5 – الترتيب وتقديم المشورة)؛ و (vi) الاستشارات المالية (الفئة 5 – الترتيب وتقديم المشورة)؛ (v) المشورة)؛

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