

DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	31.3	14.5	16.60	14%	4.1%	8.8	16.5	6.9%	0.59
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	6.8	4.9	5.80	18%	0.0%	11.6	7.1	15.3%	0.00
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.3	5.8	6.70	15%	3.8%	15.8	35.6	4.8%	0.22
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	71.3	3.4	3.88	14%	1.5%	13.5	20.2	1.2%	0.05
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	12.3	6.1	6.40	5%	2.8%	12.2	13.5	11.2%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	2.0	1.5	1.72	16%	6.8%	5.9	56.0	35.1%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	17.3	8.1	11.00	36%	2.8%	6.4	19.9	14.6%	0.22
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	37.7	2.8	3.10	12%	4.5%	15.5	10.0	3.3%	0.12
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	15.2	7.7	8.90	15%	4.5%	8.6	17.4	-4.5%	0.35
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.5	1.3	1.50	18%	6.6%	13.3	6.0	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	14.9	13.7	18.50	35%	7.3%	3.4	38.6	19.3%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	28.1	11.7	16.50	41%	8.6%	5.6	22.2	2.5%	1.00
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.4	1.6	2.00	24%	5.6%	13.9	35.3	8.2%	0.09
LULU UH EQUITY	Lulu Retail Holdings PLC	Consumer Staples Distribution	AE	2.6	0.9	1.23	32%	7.5%	13.4	17.2	-2.0%	0.07
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.9	2.9	3.20	11%	5.6%	5.8	28.2	22.5%	0.16
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.6	5.7	6.44	14%	3.5%	23.8	195.8	6.6%	0.20
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.9	1.1	1.40	28%	0.0%	5.7	6.5	18.6%	0.00
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.2	1.3	1.60	27%	5.9%	12.4	99.1	4.2%	0.07
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.6	3.4	3.95	17%	5.2%	10.2	29.4	6.6%	0.18
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.8	357.0	370.00	4%	2.5%	17.0	6.4	-2.0%	9.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	23.9	808.0	1030.00	27%	4.3%	13.5	13.2	-0.6%	35.00
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	105.4	66.0	120.00	82%	4.8%	13.5	21.4	12.0%	3.15
ALINMA AB EQUITY	Alinma Bank	Banks	SA	19.5	24.4	33.00	35%	3.9%	10.8	16.8	7.0%	0.96
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	1.5	29.1	43.00	48%	6.9%	12.1	14.6	5.9%	2.00
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.5	137.9	180.00	31%	1.7%	14.3	21.7	14.3%	2.32
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.4	7.2	7.80	8%	0.0%	12.9	19.0	10.0%	0.00
Global Equities												
XOM US EQUITY	ExxonMobil Holdings Corp	Oil, Gas & Consumable Fuels	US	575.6	138.9	166.32	20%	3.0%	13.4	9.8	24.6%	4.15
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	71.8	226.4	278.62	23%	2.6%	22.0	26.4	-16.7%	5.83
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	305.1	123.5	132.61	7%	2.7%	12.9	19.0	14.6%	3.37
ASML NA Equity	ASML Holding NV	Semiconductors & Semiconductor	NL	686.9	1,548.0	1755.67	13%	0.6%	35.2	52.2	33.4%	8.89
MU US Equity	Micron Technology Inc	Semiconductors & Semiconductor	US	1,106.0	979.3	1564.25	60%	0.1%	6.4	66.6	346.3%	0.65
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,639.1	245.3	315.16	28%	0.0%	21.3	24.3	25.6%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,698.7	669.2	815.77	22%	0.3%	15.4	32.9	34.7%	2.16
NFLX US EQUITY	Netflix Inc	Entertainment	US	308.9	73.4	113.49	55%	0.0%	19.1	48.5	22.0%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,902.9	400.0	522.77	31%	0.7%	20.8	37.3	98.0%	2.89
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	4,335.8	357.2	433.53	21%	0.2%	23.3	38.9	18.5%	0.87
MSFT US EQUITY	Microsoft Corp	Software	US	2,860.7	385.1	559.56	45%	1.0%	19.7	34.0	19.3%	3.68
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	5,105.2	211.0	302.18	43%	0.0%	16.3	114.3	74.0%	0.04
CAT US EQUITY	Caterpillar Inc	Machinery	US	438.7	952.4	870.00	-9%	0.7%	31.4	51.4	26.7%	6.21
PEP US EQUITY	PepsiCo Inc	Beverages	US	187.5	137.4	156.95	14%	4.3%	15.3	51.6	22.3%	5.86
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	137.8	24.2	28.98	20%	7.1%	8.5	8.3	44.2%	1.72
V US EQUITY	Visa Inc	Financial Services	US	673.6	349.0	404.39	16%	0.8%	23.4	61.5	17.2%	2.71
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	906.4	113.9	140.57	23%	0.8%	34.6	25.5	10.1%	0.93
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	481.6	725.5	-	-	0.4%	37.9	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	46.9	581.3	-	-	0.2%	54.7	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	73.1	611.0	-	-	0.2%	48.5	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	132.4	377.0	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	61.1	77.3	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	28.5	54.0	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	7.0	76.5	-	-	0.7%	19.3	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	47.0	36.2	-	-	-	-	-	-	-

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