

ضمان للاستثمار DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2025e	2026e	2025e	Trailing	2024-26e
					Current	Target	Upside	Dvd Yield	Dvd Yield	P/E	ROE	EPS CAGR
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	29.8	14.94	17.50	17%	4.3%	4.7%	11.0	14.4	13.7%
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	5.5	3.94	5.50	40%	0.0%	0.0%	13.8	5.7	15.1%
ADNOC DRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	23.9	5.49	6.53	19%	3.6%	4.0%	16.8	38.7	10.8%
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	10.8	5.38	6.40	19%	2.6%	2.8%	13.4	16.0	2.9%
AMR UH EQUITY	Americana Restaurants Internat	Hotels, Restaurants & Leisure	AE	4.2	1.83	2.50	37%	3.6%	4.6%	20.8	49.3	28.1%
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	20.4	9.51	11.00	16%	2.1%	2.5%	10.7	17.1	26.1%
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	37.2	2.73	3.15	15%	4.5%	4.5%	18.3	8.2	6.3%
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	19.4	9.86	11.00	12%	4.6%	4.8%	10.4	20.6	3.6%
DTC UH EQUITY	Dubai Taxi Co PJSC	Ground Transportation	AE	1.8	2.66	3.04	14%	4.8%	5.6%	18.3	75.5	11.0%
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.7	1.34	1.62	21%	6.3%	6.3%	13.7	6.0	8.7%
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	15.6	14.35	17.00	18%	5.0%	5.7%	6.9	33.7	26.8%
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	34.1	14.15	17.00	20%	7.1%	7.1%	8.5	19.0	23.3%
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.5	1.67	2.18	31%	5.4%	5.8%	17.1	29.1	8.9%
LULU UH EQUITY	Lulu Retail Holdings PLC	Consumer Staples Distribution	AE	3.3	1.17	1.67	43%	6.0%	6.8%	14.6	23.4	16.0%
NMDCENR UH EQUITY	NMDC Energy	Energy Equipment & Services	AE	3.4	2.47	3.00	21%	5.7%	5.7%	6.5	28.6	21.3%
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	12.9	6.31	7.48	19%	3.3%	3.9%	29.9	146.7	17.8%
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.8	5.85	6.85	17%	4.0%	4.2%	29.1	108.2	17.8%
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	1.2	1.51	2.00	32%	1.0%	1.0%	12.9	6.4	43.0%
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.6	1.59	1.93	21%	4.2%	4.7%	18.1	99.2	6.9%
TALABAT UH EQUITY	Talabat Holding PLC	Hotels, Restaurants & Leisure	AE	7.3	1.15	1.43	24%	5.5%	4.8%	15.5	94.8	18.8%
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.7	3.42	4.05	18%	4.9%	5.1%	12.0	20.2	6.1%
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	7.2	4.72	5.30	12%	3.2%	3.3%	14.8	13.1	3.6%
BOURSA KK EQUITY	Boursa Kuwait Securities Co KP	Capital Markets	KW	2.3	3,435.00	3,900.00	14%	2.8%	3.3%	28.6	38.3	17.6%
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.6	355.00	385.00	8%	2.8%	3.1%	20.9	6.9	9.0%
KFH KK EQUITY	Kuwait Finance House KSCP	Banks	KW	47.0	799.00	900.00	13%	2.4%	2.6%	22.2	10.6	5.6%
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	30.9	1,078.00	1,100.00	2%	3.2%	3.2%	16.1	14.6	1.5%
ALINMA AB EQUITY	Alinma Bank	Banks	SA	16.5	24.72	32.50	31%	4.5%	4.6%	10.4	17.5	5.9%
AWPT AB EQUITY	AlKhorayef Water & Power Techn	Water Utilities	SA	1.2	129.80	165.00	27%	2.3%	3.1%	20.0	31.0	9.1%
CATERING AB EQUITY	Catrion Catering Holding Co	Commercial Services & Supplies	SA	2.1	96.10	140.00	46%	2.5%	3.0%	21.5	24.6	-11.3%
FLYNAS AB EQUITY	flynas Co SJSC	Passenger Airlines	SA	3.5	76.05	92.50	22%	0.0%	0.0%	28.3	30.2	19.3%
MOUWASAT AB EQUITY	Mouwasat Medical Services Co	Health Care Providers & Servic	SA	3.8	71.90	92.00	28%	3.0%	3.4%	19.1	20.7	11.2%
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	2.1	41.30	58.00	40%	2.4%	2.4%	19.8	14.9	22.6%
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	53.9	33.72	42.00	25%	6.2%	6.6%	8.9	12.9	9.0%
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	4.8	120.30	155.00	29%	2.0%	3.0%	16.2	24.1	15.7%
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XOM US EQUITY	Exxon Mobil Corp	Oil, Gas & Consumable Fuels	US	478.2	112.16	124.95	11%	3.6%	3.7%	16.5	11.7	-0.6%
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	134.3	211.46	251.61	19%	2.2%	2.3%	20.0	34.6	8.2%
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	206.8	82.81	102.27	23%	3.9%	4.1%	9.3	35.4	12.7%
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,433.2	228.15	263.08	15%	0.0%	0.0%	27.5	24.8	15.7%
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,898.1	755.59	868.07	15%	0.3%	0.3%	22.5	40.6	21.6%
MSFT US EQUITY	Microsoft Corp	Software	US	3,790.2	509.90	624.01	22%	0.6%	0.7%	32.8	33.3	14.7%
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	4,321.0	177.82	213.44	20%	0.0%	0.0%	39.5	109.4	90.4%
CAT US EQUITY	Caterpillar Inc	Machinery	US	202.2	431.52	470.00	9%	1.4%	1.4%	23.9	52.7	-1.1%
PEP US EQUITY	PepsiCo Inc	Beverages	US	196.5	143.53	160.00	11%	3.9%	4.1%	17.9	39.9	2.2%
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	135.7	23.87	28.94	21%	7.2%	7.3%	7.7	12.2	3.9%
V US EQUITY	Visa Inc	Financial Services	US	668.5	339.43	396.01	17%	0.7%	0.8%	29.7	53.3	13.8%
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	825.1	103.49	112.76	9%	0.8%	0.9%	39.6	24.5	9.9%

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