ضمان للاستثمار
DAMAN INVESTMENTS

Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price Current	Price Target	Upside	2026e Dvd Yield	2026e P/E	Trailing ROE	2025-27e EPS CAGR	2026 DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	28.2	13.1	16.60	27%	4.6%	7.4	14.7	10.1%	0.60
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	6.1	4.4	5.80	32%	0.0%	10.6	6.6	14.2%	0.00
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	23.0	5.3	5.70	8%	4.1%	15.0	36.6	2.7%	0.22
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	10.9	5.4	6.40	18%	3.2%	11.7	17.0	7.0%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	1.9	1.4	1.72	26%	7.3%	5.7	56.0	32.4%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	18.0	8.4	11.00	31%	2.7%	6.4	18.9	17.5%	0.23
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	37.3	2.7	3.10	13%	4.5%	15.3	9.2	3.5%	0.12
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	14.5	7.4	8.90	20%	4.7%	7.9	17.2	-2.1%	0.35
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.2	1.2	1.50	25%	7.0%	13.3	6.0	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	16.9	15.5	18.50	19%	6.5%	4.1	34.5	15.0%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	30.6	12.7	16.50	30%	7.9%	5.2	19.6	10.6%	1.00
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.3	1.6	2.00	27%	5.7%	13.6	30.5	8.2%	0.09
LULU UH EQUITY	Lulu Retail Holdings PLC	Consumer Staples Distribution	AE	3.0	1.1	1.23	16%	6.6%	13.1	20.5	5.4%	0.07
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.8	2.8	3.20	14%	5.7%	5.8	28.2	22.5%	0.16
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.3	5.2	5.67	8%	3.8%	21.0	127.3	9.4%	0.20
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.9	1.1	1.40	28%	0.0%	5.8	7.1	18.6%	0.00
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.2	1.2	1.60	30%	6.0%	11.9	91.4	4.2%	0.07
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.5	3.3	3.95	19%	5.3%	10.2	28.6	6.6%	0.18
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.6	336.0	370.00	10%	2.7%	17.0	6.2	14.5%	9.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	26.9	904.0	1,030.00	14%	3.9%	13.7	12.7	4.2%	35.00
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	114.6	107.5	120.00	12%	2.9%	14.5	21.8	12.4%	3.15
ALINMA AB EQUITY	Alinma Bank	Banks	SA	19.8	29.7	33.00	11%	3.2%	11.1	17.2	6.3%	0.96
MOUWASAT AB EQUITY	Mouwasat Medical Services Co	Health Care Providers & Servic	SA	3.8	71.6	92.00	28%	3.0%	14.7	22.4	8.8%	2.16
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	1.6	32.7	43.00	31%	6.1%	12.8	15.9	8.9%	2.00
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	66.8	41.8	51.00	22%	5.6%	9.1	13.4	6.5%	2.32
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.2	129.1	166.00	29%	1.9%	13.3	22.4	14.8%	2.51
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.4	7.08	7.80	10%	0.0%	12.9	24.8	10.0%	0.00
XOM US EQUITY	Exxon Mobil Corp	Oil, Gas & Consumable Fuels	US	608.7	146.4	163.93	12%	2.8%	14.8	11.0	21.4%	4.15
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	148.0	233.6	256.46	10%	2.1%	20.4	29.1	24.5%	4.82
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	294.1	119.1	132.11	11%	2.8%	12.3	36.9	15.2%	3.38
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,693.8	250.6	283.90	13%	0.0%	23.0	22.3	22.1%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,747.8	688.6	851.84	24%	0.3%	18.1	30.2	25.9%	2.21
NFLX US EQUITY	Netflix Inc	Entertainment	US	409.8	97.3	115.26	18%	0.0%	25.2	48.5	22.4%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,924.8	406.5	471.81	16%	0.7%	22.8	33.4	90.4%	2.86
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	4,120.0	341.7	380.60	11%	0.3%	24.2	35.7	13.7%	0.87
MSFT US EQUITY	Microsoft Corp	Software	US	3,139.5	422.8	579.78	37%	0.9%	22.3	34.4	17.7%	3.67
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	4,900.8	201.7	270.57	34%	0.0%	17.9	101.5	68.1%	0.04
CAT US EQUITY	Caterpillar Inc	Machinery	US	369.7	794.7	870.00	9%	0.8%	28.6	43.5	21.2%	6.21
PEP US EQUITY	PepsiCo Inc	Beverages	US	215.5	157.7	172.86	10%	3.7%	17.3	43.9	23.2%	5.86
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	156.8	27.6	29.29	6%	6.3%	9.8	8.9	43.6%	1.73
V US EQUITY	Visa Inc	Financial Services	US	618.8	317.0	397.95	26%	0.9%	21.8	55.0	15.8%	2.70
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	1,016.5	127.5	139.79	10%	0.7%	38.9	23.0	10.2%	0.93

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التعريف (الفئة 5 – الترتيب وتقديم (iv) الترويج (الفئة 5 – الترتيب وتقديم المشورة)؛ (iii) إدارة صناديق الاستثمار (الفئة 2 – التعامل في الاستثمارات)؛ (ii) إدارة المحافظ (الفئة 2 – التعامل في الاستثمارات)؛ (i) :في دولة الإمارات العربية المتحدة مع هيئة سوق المال - بموجب ترخيص رقم 301043 لمزاولة الأنشطة المالية التالية (CMA) شركة ضمان للاستثمار ش.م.ع. (“ضمان”) هي شركة مساهمة خاصة تعمل بموجب تنظيم ورقابة وإشراف هيئة سوق المال
.(المستشار المالي (مدير الإصدار) (الفئة 5 – الترتيب وتقديم المشورة (vii)مستشار الإدراج (الفئة 5 – الترتيب وتقديم المشورة)؛ و (vi) الاستشارات المالية (الفئة 5 – الترتيب وتقديم المشورة)؛ (v) المشورة)؛
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