

ضمان للاستثمار DAMAN INVESTMENTS													
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2025e	2026e	2025e	2026e	Trailing	2024-26e
					Current	Target	Upside	Dvd Yield	Dvd Yield	P/E	P/E	ROE	EPS CAGR
MENA Equities													
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	27.7	13.66	17.50	28%	4.6%	5.0%	10.0	8.9	14.8	15.6%
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	6.0	4.35	5.50	26%	0.0%	0.0%	15.4	12.4	6.2	17.1%
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	22.8	5.23	6.53	25%	3.8%	4.2%	15.9	15.2	39.2	10.8%
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	11.3	5.59	6.40	14%	2.5%	2.7%	13.5	13.0	16.1	2.9%
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	17.7	8.25	10.80	31%	2.5%	2.9%	9.5	7.7	17.8	26.4%
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	36.5	2.68	3.15	18%	4.6%	4.6%	17.2	16.0	9.0	9.9%
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	18.1	9.16	10.50	15%	5.0%	5.2%	9.6	9.2	19.5	5.9%
DTC UH EQUITY	Dubai Taxi Co PJSC	Ground Transportation	AE	1.7	2.55	3.04	19%	5.0%	5.8%	17.0	14.8	97.8	11.0%
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.4	1.24	1.62	31%	6.8%	6.8%	13.7	13.3	6.0	8.7%
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	15.7	14.45	17.00	18%	5.3%	6.3%	6.5	5.1	34.7	32.4%
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	32.0	13.30	17.00	28%	7.5%	7.5%	7.8	6.4	19.5	24.3%
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.2	1.55	2.18	41%	5.8%	6.3%	16.0	13.9	29.2	10.4%
LULU UH EQUITY	Lulu Retail Holdings PLC	Consumer Staples Distribution	AE	3.3	1.19	1.67	40%	5.9%	6.7%	14.6	13.4	24.0	16.0%
NMDCENR UH EQUITY	NMDC Energy	Energy Equipment & Services	AE	3.2	2.38	3.00	26%	5.9%	5.9%	5.5	3.6	28.6	21.3%
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	11.8	5.79	6.80	17%	3.6%	4.2%	27.5	24.9	247.9	17.8%
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.7	5.71	6.75	18%	4.1%	4.3%	28.2	24.3	93.2	17.8%
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	1.1	1.33	1.85	39%	1.1%	1.1%	11.8	9.7	6.8	45.2%
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.5	1.51	1.90	26%	4.4%	4.9%	17.0	15.4	128.8	6.9%
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.4	3.21	3.95	23%	5.2%	5.5%	11.8	10.6	21.0	6.1%
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	6.9	4.51	5.30	18%	3.3%	3.3%	14.6	14.5	13.4	0.5%
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.6	358.00	385.00	8%	0.0%	0.0%	18.5	17.0	7.1	14.6%
KFH KK EQUITY	Kuwait Finance House KSCP	Banks	KW	46.6	797.00	900.00	13%	2.6%	3.0%	24.2	21.0	10.7	4.2%
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	28.7	1,009.00	1,100.00	9%	3.5%	3.4%	14.8	15.8	13.7	-2.3%
AWPT AB EQUITY	AlKhorayef Water & Power Techn	Water Utilities	SA	1.3	136.40	165.00	21%	2.2%	3.2%	19.3	17.0	32.7	7.4%
CATERING AB EQUITY	Catrion Catering Holding Co	Commercial Services & Supplies	SA	1.8	82.00	120.00	46%	2.8%	3.4%	20.1	8.4	23.5	21.7%
MOUWASAT AB EQUITY	Mouwosat Medical Services Co	Health Care Providers & Servic	SA	3.7	69.50	92.00	32%	3.1%	3.4%	18.2	16.8	21.1	10.6%
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	2.0	40.02	56.00	40%	2.5%	2.5%	18.7	17.0	16.3	20.5%
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	59.2	37.00	42.00	14%	5.7%	6.1%	9.5	8.9	13.3	10.5%
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	4.9	122.40	155.00	27%	1.7%	2.2%	16.2	14.1	22.7	15.2%
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XOM US EQUITY	Exxon Mobil Corp	Oil, Gas & Consumable Fuels	US	484.0	114.77	129.45	13%	3.5%	3.6%	16.6	15.5	11.3	-1.8%
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	120.6	189.99	232.58	22%	2.4%	2.5%	17.8	17.9	35.9	4.2%
MIRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	259.7	104.63	104.58	0%	3.0%	3.2%	11.7	11.9	39.5	7.9%
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,449.8	229.16	296.76	30%	0.0%	0.0%	26.7	24.5	24.3	17.4%
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,597.4	633.61	833.23	32%	0.3%	0.3%	22.1	19.0	32.6	17.6%
NFLX US EQUITY	Netflix Inc	Entertainment	US	449.7	106.14	132.16	25%	0.0%	0.0%	45.3	35.6	42.9	22.7%
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,877.5	397.57	405.79	2%	0.6%	0.7%	58.9	42.3	27.3	41.0%
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	3,862.8	319.95	326.08	2%	0.3%	0.2%	29.4	27.1	35.5	19.6%
MSFT US EQUITY	Microsoft Corp	Software	US	3,608.4	485.50	630.24	30%	0.7%	0.7%	30.4	25.9	32.2	16.3%
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	4,380.3	180.26	252.21	40%	0.0%	0.0%	38.5	23.6	107.4	94.3%
CAT US EQUITY	Caterpillar Inc	Machinery	US	268.5	573.73	605.29	6%	1.0%	1.1%	30.8	25.7	46.3	1.4%
PEP US EQUITY	PepsiCo Inc	Beverages	US	202.3	147.98	156.65	6%	3.8%	4.0%	18.2	17.3	37.2	2.5%
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	146.2	25.71	29.38	14%	6.6%	6.8%	8.2	8.3	10.6	2.7%
V US EQUITY	Visa Inc	Financial Services	US	653.7	333.79	397.76	19%	0.7%	0.8%	26.2	23.1	53.3	13.4%
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	869.8	109.10	119.05	9%	0.8%	0.9%	41.4	36.8	24.9	10.4%

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