

ضمان للاستثمار DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2025e	2026e	2025e	Trailing	2024-26e
					Current	Target	Upside	Dvd Yield	Dvd Yield	P/E	ROE	EPS CAGR
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	28.6	14.36	17.50	22%	4.4%	4.9%	10.6	14.4	13.4%
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	5.2	3.72	5.50	48%	0.0%	0.0%	13.1	5.7	14.6%
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	24.6	5.65	6.53	16%	3.5%	3.9%	17.1	38.7	10.8%
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	11.6	5.75	6.40	11%	2.5%	2.6%	14.1	16.0	2.9%
AMR UH EQUITY	Americana Restaurants Internat	Hotels, Restaurants & Leisure	AE	4.5	1.95	2.50	28%	3.4%	4.3%	21.2	49.3	28.1%
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	20.3	9.47	11.00	16%	2.1%	2.5%	10.6	17.1	26.8%
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	37.0	2.72	3.15	16%	4.6%	4.6%	18.1	8.2	6.3%
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	18.7	9.51	11.00	16%	4.8%	4.9%	10.0	20.6	3.6%
DTC UH EQUITY	Dubai Taxi Co PJSC	Ground Transportation	AE	1.8	2.58	3.04	18%	5.0%	5.8%	17.6	75.5	11.0%
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.4	1.25	1.62	30%	6.8%	6.8%	13.7	6.0	8.7%
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	14.8	13.55	17.00	25%	5.3%	6.1%	6.5	33.7	26.8%
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	31.6	13.15	17.00	29%	7.6%	7.6%	7.8	19.0	23.6%
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.4	1.63	2.18	34%	5.5%	5.9%	16.6	29.1	9.9%
LULU UH EQUITY	Lulu Retail Holdings PLC	Consumer Staples Distribution	AE	3.2	1.13	1.67	48%	6.2%	7.0%	14.0	23.4	16.0%
NMDCENR UH EQUITY	NMDC Energy	Energy Equipment & Services	AE	3.3	2.43	3.00	23%	5.8%	5.8%	6.4	28.6	21.3%
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	12.0	5.90	7.48	27%	3.5%	4.2%	28.0	146.7	17.8%
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.5	5.55	6.85	23%	4.2%	4.4%	27.5	108.2	17.8%
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	1.2	1.47	2.00	36%	1.0%	1.0%	12.6	6.4	43.0%
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.5	1.54	1.93	25%	4.3%	4.8%	17.5	99.2	6.9%
TALABAT UH EQUITY	Talabat Holding PLC	Hotels, Restaurants & Leisure	AE	7.0	1.10	1.43	30%	5.7%	5.0%	15.0	94.8	16.3%
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.4	3.25	4.05	25%	5.2%	5.4%	11.4	20.2	6.1%
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	7.0	4.60	5.30	15%	3.3%	3.4%	14.4	13.1	3.6%
BOURSA KK EQUITY	Boursa Kuwait Securities Co KP	Capital Markets	KW	2.3	3,480.00	3,900.00	12%	2.8%	3.2%	29.0	38.3	17.6%
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.6	349.00	385.00	10%	2.9%	3.2%	20.5	6.9	9.0%
KFH KK EQUITY	Kuwait Finance House KSCP	Banks	KW	46.6	793.00	900.00	13%	2.6%	2.9%	21.4	10.6	6.9%
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	30.3	1,060.00	1,100.00	4%	3.3%	3.4%	15.6	14.6	2.2%
ALINMA AB EQUITY	Alinma Bank	Banks	SA	17.7	26.60	32.50	22%	4.2%	4.3%	11.2	17.5	5.9%
AWPT AB EQUITY	AlKhorayef Water & Power Techn	Water Utilities	SA	1.3	140.70	165.00	17%	2.1%	2.8%	21.6	31.0	9.1%
CATERING AB EQUITY	Catrion Catering Holding Co	Commercial Services & Supplies	SA	2.2	99.10	140.00	41%	2.4%	2.9%	22.8	24.6	-12.6%
FLYNAS AB EQUITY	flynas Co SJSC	Passenger Airlines	SA	3.5	77.25	92.50	20%	0.0%	0.0%	25.6	30.2	19.2%
MOUWASAT AB EQUITY	Mouwasat Medical Services Co	Health Care Providers & Servic	SA	3.9	73.25	92.00	26%	3.1%	3.4%	19.4	20.7	11.2%
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	2.3	46.44	58.00	25%	2.2%	2.2%	22.2	14.9	22.1%
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	61.9	38.68	42.00	9%	5.4%	5.8%	10.2	12.9	9.0%
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.4	134.30	155.00	15%	1.8%	2.6%	17.7	24.1	15.6%
XOM US EQUITY	Exxon Mobil Corp	Oil, Gas & Consumable Fuels	US	486.9	114.22	124.80	9%	3.5%	3.6%	17.0	11.7	-1.8%
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	132.9	209.28	251.88	20%	2.2%	2.3%	19.8	34.6	8.0%
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	196.3	78.58	102.08	30%	4.1%	4.3%	8.8	35.4	13.0%
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,369.4	222.17	264.55	19%	0.0%	0.0%	26.8	24.8	15.6%
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,867.5	743.40	870.36	17%	0.3%	0.3%	22.1	40.6	21.6%
MSFT US EQUITY	Microsoft Corp	Software	US	3,825.1	514.60	625.27	22%	0.6%	0.7%	32.9	33.3	15.0%
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	4,419.0	181.85	215.23	18%	0.0%	0.0%	40.3	109.4	90.6%
CAT US EQUITY	Caterpillar Inc	Machinery	US	220.9	471.61	470.00	0%	1.2%	1.3%	26.1	52.7	-1.0%
PEP US EQUITY	PepsiCo Inc	Beverages	US	191.9	140.17	160.00	14%	4.0%	4.2%	17.5	39.9	2.2%
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	135.6	23.85	29.13	22%	7.2%	7.3%	7.8	12.2	3.7%
V US EQUITY	Visa Inc	Financial Services	US	670.0	340.16	394.35	16%	0.7%	0.8%	29.8	53.3	13.8%
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	821.8	103.08	113.29	10%	0.8%	0.9%	39.4	24.5	10.0%

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