

دمان للاستثمار DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	33.5	15.6	16.60	7%	3.9%	10.2	17.0	7.6%	0.61
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	7.1	5.1	5.80	14%	0.0%	13.5	7.1	15.7%	0.00
ADNOC DRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.6	5.9	6.70	14%	3.7%	17.7	35.9	3.8%	0.22
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	71.0	3.4	3.88	14%	1.5%	17.5	17.2	1.2%	0.05
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	12.6	6.3	6.40	2%	2.8%	10.3	13.5	13.6%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	1.9	1.4	1.72	22%	7.1%	6.7	56.0	31.0%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	16.2	7.6	11.00	45%	3.0%	7.4	19.8	14.4%	0.23
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	37.7	2.8	3.10	12%	4.5%	16.8	10.0	2.7%	0.12
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	14.7	7.4	8.90	20%	4.7%	8.4	17.4	-5.5%	0.35
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.5	1.3	1.50	18%	6.6%	13.3	6.0	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	14.4	13.2	18.50	40%	7.6%	4.3	38.4	17.8%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	26.7	11.1	16.50	49%	9.0%	5.6	21.6	5.0%	1.00
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.2	1.6	2.00	29%	5.8%	14.6	32.6	7.3%	0.09
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.7	2.7	3.20	17%	5.9%	5.8	28.2	22.5%	0.16
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.3	5.3	6.44	22%	3.8%	24.8	195.8	6.6%	0.20
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.9	1.1	1.40	33%	0.0%	7.5	5.5	12.2%	0.00
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.5	3.3	3.95	18%	5.3%	10.5	28.3	6.2%	0.18
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.9	359.0	370.00	3%	2.5%	17.0	6.7	-2.0%	9.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	25.8	867.0	1030.00	19%	4.0%	14.7	12.9	0.2%	35.00
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	102.7	64.3	120.00	87%	4.9%	14.5	22.1	11.3%	3.15
Riyadhab AB EQUITY	Riyadh Cables Group Co	Electrical Equipment	SA	4.3	106.4	120.00	13%	3.0%	13.5	35.5	5.2%	3.15
ALINMA AB EQUITY	Alinma Bank	Banks	SA	19.2	24.0	33.00	38%	4.0%	11.4	16.6	6.6%	0.96
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	1.3	25.8	43.00	67%	7.7%	15.5	14.6	4.5%	2.00
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	65.2	40.8	51.00	25%	5.5%	9.9	13.5	4.9%	2.24
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.5	138.6	180.00	30%	1.6%	17.7	18.5	14.4%	2.26
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.3	6.2	7.80	25%	0.0%	12.9	19.0	10.0%	0.00
Global Equities												
XOM US EQUITY	ExxonMobil Holdings Corp	Oil, Gas & Consumable Fuels	US	662.2	159.8	168.20	5%	2.6%	13.6	12.6	26.9%	4.15
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	77.0	242.9	268.89	11%	1.9%	29.4	47.4	-18.1%	4.54
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	323.0	130.9	136.00	4%	2.6%	47.8	7.0	14.3%	3.41
ASML NA Equity	ASML Holding NV	Semiconductors & Semiconductor	NL	681.5	1,521.8	2013.16	32%	0.6%	41.6	53.9	44.1%	9.24
MU US Equity	Micron Technology Inc	Semiconductors & Semiconductor	US	972.4	861.0	1571.42	83%	0.1%	11.8	66.6	346.6%	0.65
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,999.6	278.1	328.23	18%	0.0%	19.1	30.6	30.2%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,515.6	594.9	747.16	26%	0.4%	17.0	29.8	25.8%	2.13
NFLX US EQUITY	Netflix Inc	Entertainment	US	317.7	76.3	95.12	25%	0.0%	21.5	49.5	22.0%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	2,009.6	422.4	530.98	26%	0.7%	36.5	37.3	98.3%	2.88
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	4,362.5	357.5	428.50	20%	0.2%	18.7	49.5	23.2%	0.87
MSFT US EQUITY	Microsoft Corp	Software	US	3,757.8	506.1	566.36	12%	0.7%	25.6	34.0	20.0%	3.62
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	5,264.7	217.6	303.71	40%	0.0%	24.2	114.3	74.1%	0.04
CAT US EQUITY	Caterpillar Inc	Machinery	US	385.0	837.6	870.00	4%	0.7%	31.3	57.0	30.3%	6.23
PEP US EQUITY	PepsiCo Inc	Beverages	US	188.0	137.7	156.13	13%	4.2%	16.1	51.6	22.1%	5.84
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	154.2	27.1	28.64	6%	6.4%	9.1	5.0	45.4%	1.72
V US EQUITY	Visa Inc	Financial Services	US	674.6	361.3	420.83	16%	0.7%	27.3	62.4	17.6%	2.70
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	896.6	112.7	140.05	24%	0.8%	38.6	25.5	9.9%	0.93
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	486.2	720.9	-	-	0.5%	34.3	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	42.2	529.4	-	-	0.2%	51.0	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	69.9	569.4	-	-	0.2%	45.4	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	144.0	402.5	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	64.4	82.5	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	32.1	59.4	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	8.3	89.5	-	-	0.6%	0.6	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	47.8	36.2	-	-	-	-	-	-	-

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