ضمان للاستثمار
DAMAN INVESTMENTS

Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	37.8	17.5	17.80	1%	3.9%	11.0	17.0	10.4%	0.68
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	8.5	6.2	6.77	10%	0.0%	15.9	9.1	17.1%	0.00
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	24.8	5.7	6.80	19%	5.8%	17.2	34.8	0.5%	0.33
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	71.5	3.4	4.20	23%	4.8%	17.6	17.2	-0.2%	0.17
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	14.8	7.3	8.00	9%	2.4%	5.1	37.9	40.1%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	1.8	1.3	1.75	32%	7.5%	8.5	56.4	31.0%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	18.7	8.8	10.80	23%	2.7%	8.1	20.0	15.9%	0.24
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	38.7	2.8	3.20	13%	4.6%	16.9	10.2	3.3%	0.13
DTC UH EQUITY	Dubai Taxi Co PJSC	Ground Transportation	AE	1.6	2.3	2.18	-5%	4.4%	18.5	49.6	-5.9%	0.10
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.6	1.3	1.60	24%	6.5%	13.3	9.9	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	16.0	14.7	18.00	22%	6.8%	4.7	35.7	15.2%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	29.9	12.4	16.50	33%	8.0%	6.1	20.9	8.2%	1.00
PRESIGHT UH Equity	Presight AI Holding PLC	IT Services	AE	5.6	3.7	16.50	352%	0.0%	27.2	15.6	30.8%	0.00
TAALEEM UH Equity	Taaleem Holdings PJSC	Diversified Consumer Services	AE	0.9	3.2	4.50	39%	4.3%	23.4	7.2	2.0%	0.14
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.3	1.6	2.14	36%	5.7%	15.0	32.2	7.8%	0.09
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.6	2.6	3.50	34%	0.0%	5.8	19.0	22.5%	0.00
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	11.0	5.4	5.07	-6%	3.1%	23.4	133.3	4.9%	0.17
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	5.5	6.7	6.60	-1%	3.4%	27.4	138.1	12.9%	0.23
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.8	1.0	1.80	82%	0.0%	11.0	5.1	3.8%	0.00
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.3	1.3	1.60	25%	5.8%	13.1	102.5	6.2%	0.07
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.5	3.3	4.60	39%	5.5%	10.2	28.9	4.9%	0.18
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	6.4	4.2	5.30	26%	3.5%	13.3	11.4	0.8%	0.15
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.4	330.0	380.00	15%	2.7%	17.0	6.6	23.2%	9.00
KFH KK EQUITY	Kuwait Finance House KSCP	Banks	KW	47.0	762.0	950.00	25%	3.1%	19.1	11.3	9.6%	24.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	25.8	877.0	920.00	5%	4.0%	14.1	12.4	1.9%	35.00
SISCO AB Equity	Sustained Infrastructure Holdi	Transportation Infrastructure	SA	0.8	36.7	45.00	22%	2.5%	16.2	12.0	39.0%	0.92
Riyadhcab AB EQUITY	Riyadh Cables Group Co	Electrical Equipment	SA	4.1	103.4	125.00	21%	4.4%	12.8	36.9	5.9%	4.50
ALINMA AB EQUITY	Alinma Bank	Banks	SA	17.6	22.0	26.00	18%	3.8%	11.2	16.0	5.0%	0.84
BSF AB Equity	Banque Saudi Fransi	Banks	SA	13.1	19.7	23.00	17%	5.6%	9.4	12.1	6.8%	1.10
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	100.2	62.7	76.00	21%	3.7%	14.3	22.4	9.5%	2.33
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	60.2	37.6	49.00	30%	6.1%	9.0	13.5	4.1%	2.29
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.3	88.5	176.00	99%	1.7%	17.7	20.1	15.8%	1.53
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.3	4.4	6.50	48%	0.0%	12.9	8.9	10.0%	0.00
Global Equities												
XOM US EQUITY	ExxonMobil Holdings Corp	Oil, Gas & Consumable Fuels	US	648.3	158.9	185.73	17%	2.6%	11.8	15.4	34.9%	4.16
MU US Equity	Micron Technology Inc	Semiconductors & Semiconductor	US	781.2	690.4	1622.98	135%	0.1%	3.9	88.3	378.8%	0.62
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,783.0	257.4	327.63	27%	0.0%	19.1	27.4	28.5%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,547.9	596.2	847.83	42%	0.4%	18.0	32.3	24.9%	2.13
NFLX US EQUITY	Netflix Inc	Entertainment	US	240.1	58.5	85.52	46%	0.0%	16.3	53.5	21.2%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,654.8	346.7	518.83	50%	0.8%	29.7	44.2	98.2%	2.61
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	3,342.3	272.7	390.73	43%	0.3%	15.0	45.0	21.7%	0.88
MSFT US EQUITY	Microsoft Corp	Software	US	3,700.5	498.3	637.88	28%	0.7%	24.9	34.2	20.9%	3.61
MU US EQUITY	Micron Technology Inc	Semiconductors & Semiconductor	US	781.2	690.4	1622.98	135%	0.1%	3.9	88.3	378.8%	0.62
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	3,518.1	146.0	246.13	69%	0.0%	15.1	117.4	80.1%	0.04
MRVL US EQUITY	Marvell Technology Inc	Semiconductors & Semiconductor	US	121.4	138.5	313.30	126%	0.2%	32.9	16.5	-	0.24
CAT US EQUITY	Caterpillar Inc	Machinery	US	245.9	537.4	870.00	62%	1.2%	19.9	56.1	30.6%	6.25
PEP US EQUITY	PepsiCo Inc	Beverages	US	189.4	139.0	141.10	2%	4.2%	16.5	52.3	19.4%	5.86
V US EQUITY	Visa Inc	Financial Services	US	746.4	402.3	458.46	14%	0.7%	26.7	64.6	17.7%	2.71
GS US EQUITY	Goldman Sachs Group Inc/The	Capital Markets	US	254.2	847.5	1068.61	26%	2.3%	11.8	19.4	20.0%	19.08
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	1,000.0	126.0	136.17	8%	0.7%	43.5	21.3	9.4%	0.93
SKHY US EQUITY	SK hynix Inc	Semiconductors & Semiconductor	KR	842.5	119.2	256.94	116%	-	4.0	92.5	-	-
ASML NA Equity	ASML Holding NV	Semiconductors & Semiconductor	NL	515.6	1,211.6	2097.32	73%	0.8%	29.2	65.6	52.1%	9.79
ASML US EQUITY	ASML Holding NV	Semiconductors & Semiconductor	NL	526.4	1,356.2	2399.29	77%	-	29.8	65.6	-	-
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	447.8	645.0	-	-	0.5%	29.1	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	34.6	138.0	-	-	0.3%	31.7	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	59.2	447.5	-	-	0.2%	26.8	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	122.1	335.2	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	54.1	68.7	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	22.0	39.6	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	4.6	59.3	-	-	0.9%	12.1	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	47.7	35.1	-	-	-	-	-	-	-

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