

دمانة للاستثمار DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	35.8	16.6	17.80	7%	4.1%	10.8	17.0	8.1%	0.68
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.0	5.7	6.80	19%	5.8%	17.2	35.9	3.8%	0.33
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	69.6	3.3	4.20	26%	5.0%	17.7	17.2	-0.2%	0.17
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	14.5	7.2	8.00	11%	2.4%	8.5	28.9	17.6%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	1.8	1.3	1.75	34%	7.6%	7.3	56.4	29.6%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	17.4	8.1	10.80	33%	2.8%	7.8	19.8	13.9%	0.23
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	37.2	2.7	3.20	17%	4.8%	16.5	9.9	3.3%	0.13
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.5	1.3	1.60	25%	6.6%	13.3	9.9	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	14.5	13.3	18.00	36%	7.5%	4.3	38.4	16.0%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	28.1	11.7	16.50	42%	8.6%	5.7	21.6	5.7%	1.00
PRESIGHT UH Equity	Presight AI Holding PLC	IT Services	AE	5.8	3.8	16.50	335%	0.0%	28.1	15.4	31.1%	0.00
TAALEEM UH Equity	Taaleem Holdings PJSC	Diversified Consumer Services	AE	0.9	3.3	4.50	38%	4.3%	27.1	10.9	-3.2%	0.14
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.3	1.6	2.14	35%	5.7%	15.0	32.6	8.2%	0.09
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.8	2.8	3.50	26%	0.0%	5.8	23.7	22.5%	0.00
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	11.5	5.6	5.07	-10%	3.0%	24.1	130.9	5.6%	0.17
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.9	6.0	6.60	10%	3.8%	26.4	138.1	10.1%	0.23
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.9	1.1	1.80	68%	0.0%	7.6	5.5	12.2%	0.00
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.2	1.3	1.60	28%	5.9%	12.7	80.0	5.2%	0.07
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.5	3.3	4.60	38%	5.4%	10.4	28.3	4.9%	0.18
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	6.1	4.0	5.30	32%	3.4%	10.1	12.2	12.9%	0.14
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.6	342.0	380.00	11%	2.6%	17.0	6.7	13.0%	9.00
KFH KK EQUITY	Kuwait Finance House KSCP	Banks	KW	48.0	773.0	950.00	23%	3.1%	18.4	11.1	12.3%	24.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	25.9	870.0	920.00	6%	4.0%	14.7	12.9	0.2%	35.00
SISCO AB Equity	Sustained Infrastructure Holdi	Transportation Infrastructure	SA	0.9	39.4	45.00	14%	2.3%	16.6	9.2	36.6%	0.92
Riyadhcab AB EQUITY	Riyadh Cables Group Co	Electrical Equipment	SA	4.2	105.2	125.00	19%	4.3%	13.3	35.5	6.1%	4.50
ALINMA AB EQUITY	Alinma Bank	Banks	SA	19.7	24.6	26.00	6%	3.4%	11.8	16.6	6.0%	0.84
BSF AB Equity	Banque Saudi Fransi	Banks	SA	13.9	20.9	23.00	10%	5.3%	10.0	11.7	7.5%	1.10
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	101.6	63.6	76.00	20%	3.7%	14.2	22.1	11.0%	2.33
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	64.3	40.2	49.00	22%	5.7%	9.7	13.5	5.1%	2.28
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.4	90.2	176.00	95%	1.6%	18.5	18.5	13.6%	1.47
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.4	5.5	6.50	18%	0.0%	12.9	13.9	10.0%	0.00
Global Equities												
XOM US EQUITY	ExxonMobil Holdings Corp	Oil, Gas & Consumable Fuels	US	668.2	161.2	171.36	6%	2.6%	13.4	12.6	27.5%	4.15
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	67.4	212.6	268.95	27%	2.2%	25.5	47.4	-17.9%	4.61
MU US Equity	Micron Technology Inc	Semiconductors & Semiconductor	US	1,210.6	1,071.9	1578.59	47%	0.1%	14.6	66.6	349.7%	0.67
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,688.7	249.3	330.91	33%	0.0%	17.1	30.6	30.5%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,895.6	744.1	771.47	4%	0.3%	21.4	29.8	26.1%	2.12
NFLX US EQUITY	Netflix Inc	Entertainment	US	297.1	71.4	94.68	33%	0.0%	20.3	49.5	20.8%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,694.6	355.0	531.65	50%	0.7%	30.4	44.2	97.8%	2.61
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	4,114.7	337.8	429.32	27%	0.3%	17.8	49.5	21.1%	0.86
MSFT US EQUITY	Microsoft Corp	Software	US	3,717.2	500.6	570.05	14%	0.7%	25.3	34.0	20.2%	3.62
MU US EQUITY	Micron Technology Inc	Semiconductors & Semiconductor	US	1,210.6	1,071.9	1578.59	47%	0.1%	14.6	66.6	349.7%	0.67
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	5,434.8	225.5	322.97	43%	0.0%	24.1	117.2	77.6%	0.04
MRVL US EQUITY	Marvell Technology Inc	Semiconductors & Semiconductor	US	228.8	260.9	288.73	11%	0.1%	62.0	16.5	-	0.24
CAT US EQUITY	Caterpillar Inc	Machinery	US	373.3	812.0	870.00	7%	0.8%	29.9	57.0	31.2%	6.23
PEP US EQUITY	PepsiCo Inc	Beverages	US	177.7	130.2	155.04	19%	4.5%	15.2	51.6	22.1%	5.86
V US EQUITY	Visa Inc	Financial Services	US	675.0	361.5	424.44	17%	0.7%	27.3	62.4	17.7%	2.69
GS US EQUITY	Goldman Sachs Group Inc/The	Capital Markets	US	283.5	936.4	1170.23	25%	2.0%	13.3	18.3	18.8%	19.09
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	876.9	110.5	128.82	17%	0.8%	38.3	23.4	9.2%	0.93
SKHY US EQUITY	SK hynix Inc	Semiconductors & Semiconductor	KR	1,382.7	189.3	252.60	33%	-	4.0	92.7	-	-
ASML NA Equity	ASML Holding NV	Semiconductors & Semiconductor	NL	659.7	1,494.4	2035.21	36%	0.7%	39.3	53.9	45.9%	9.75
ASML US EQUITY	ASML Holding NV	Semiconductors & Semiconductor	NL	677.2	1,744.6	2459.13	41%	0.6%	40.3	53.9	-	9.75
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	500.9	741.2	-	-	0.4%	37.3	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	48.2	565.7	-	-	0.2%	55.2	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	74.2	601.4	-	-	0.2%	44.2	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	145.6	392.9	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	63.9	80.5	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	31.8	58.2	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	7.5	87.0	-	-	0.6%	18.0	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	67.4	47.9	-	-	-	-	-	-	-

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