

دمان للاستثمار DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	31.7	14.7	16.60	13%	4.1%	9.9	17.0	7.2%	0.60
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	6.9	5.0	5.80	17%	0.0%	13.1	7.1	15.7%	0.00
ADNOC DRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.6	5.9	6.70	14%	3.7%	17.4	35.6	4.3%	0.22
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	70.2	3.4	3.88	15%	1.5%	17.3	20.2	0.5%	0.05
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	12.5	6.2	6.40	3%	2.8%	10.4	13.5	12.0%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	2.0	1.5	1.72	19%	6.9%	6.7	56.0	33.2%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	16.4	7.7	11.00	43%	3.0%	7.5	19.9	14.6%	0.23
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	36.6	2.7	3.10	15%	4.6%	16.3	10.0	3.0%	0.12
DIB UH EQUITY	Dubai Islamic Bank PJSC	Banks	AE	14.7	7.5	8.90	19%	4.7%	8.4	17.4	-5.2%	0.35
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.5	1.3	1.50	19%	6.7%	13.3	6.0	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	14.7	13.5	18.50	37%	7.4%	4.4	38.6	17.8%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	27.3	11.4	16.50	45%	8.8%	5.7	22.2	5.0%	1.00
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.4	1.6	2.00	25%	5.6%	15.0	35.3	7.8%	0.09
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.9	2.9	3.20	12%	5.6%	5.8	28.2	22.5%	0.16
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.6	5.6	6.44	15%	3.6%	26.1	195.8	6.6%	0.20
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.9	1.1	1.40	32%	0.0%	7.3	6.5	18.6%	0.00
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.6	3.4	3.95	18%	5.3%	10.6	29.4	5.7%	0.18
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.7	349.0	370.00	6%	2.6%	17.0	6.4	-2.0%	9.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	24.9	842.0	1030.00	22%	4.2%	14.8	12.9	0.2%	35.00
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	102.5	64.2	120.00	87%	4.9%	14.4	21.4	11.8%	3.15
Riyadhab AB EQUITY	Riyadh Cables Group Co	Electrical Equipment	SA	4.3	108.0	120.00	11%	2.9%	13.6	34.5	7.5%	3.15
ALINMA AB EQUITY	Alinma Bank	Banks	SA	19.1	23.9	33.00	38%	4.0%	11.3	16.8	6.8%	0.96
SGS AB EQUITY	Saudi Ground Services Co	Transportation Infrastructure	SA	1.4	28.0	43.00	54%	7.1%	16.8	14.6	4.5%	2.00
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	63.2	39.6	51.00	29%	5.6%	9.6	13.5	4.4%	2.21
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.6	138.9	180.00	30%	1.6%	17.4	21.7	14.3%	2.27
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.4	6.6	7.80	19%	0.0%	12.9	19.0	10.0%	0.00
Global Equities												
XOM US EQUITY	ExxonMobil Holdings Corp	Oil, Gas & Consumable Fuels	US	650.4	156.9	166.35	6%	2.6%	13.8	9.8	27.1%	4.15
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	77.1	243.2	264.43	9%	1.7%	29.4	47.4	-17.9%	4.18
MRK US EQUITY	Merck & Co Inc	Pharmaceuticals	US	323.7	131.1	133.14	2%	2.6%	47.6	19.0	14.7%	3.39
ASML NA Equity	ASML Holding NV	Semiconductors & Semiconductor	NL	702.1	1,587.0	2013.16	27%	0.6%	43.8	53.9	43.2%	9.24
MU US Equity	Micron Technology Inc	Semiconductors & Semiconductor	US	1,040.1	921.0	1587.52	72%	0.1%	12.6	66.6	346.8%	0.65
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,496.8	232.1	315.27	36%	0.0%	22.9	24.3	25.6%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,510.8	595.2	815.04	37%	0.4%	15.0	32.9	34.8%	2.15
NFLX US EQUITY	Netflix Inc	Entertainment	US	291.9	70.1	96.53	38%	0.0%	19.8	49.5	22.0%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,817.0	381.9	524.15	37%	0.8%	33.0	37.3	98.2%	2.88
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	3,906.6	319.7	428.51	34%	0.3%	18.5	49.5	20.9%	0.87
MSFT US EQUITY	Microsoft Corp	Software	US	2,835.4	381.7	556.47	46%	0.9%	22.5	34.0	19.3%	3.62
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	5,005.5	206.8	304.24	47%	0.0%	23.1	114.3	73.8%	0.04
CAT US EQUITY	Caterpillar Inc	Machinery	US	409.3	888.7	870.00	-2%	0.7%	35.9	51.4	26.8%	6.24
PEP US EQUITY	PepsiCo Inc	Beverages	US	186.5	136.6	156.13	14%	4.3%	16.0	51.6	22.1%	5.84
PFE US EQUITY	Pfizer Inc	Pharmaceuticals	US	139.9	24.5	28.94	18%	7.0%	8.3	8.3	44.4%	1.72
V US EQUITY	Visa Inc	Financial Services	US	686.7	355.7	406.38	14%	0.8%	27.0	61.5	17.2%	2.71
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	871.2	109.5	140.11	28%	0.9%	37.5	25.5	9.8%	0.93
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	453.5	684.2	-	-	0.5%	35.4	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	43.6	527.0	-	-	0.2%	51.7	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	65.1	561.2	-	-	0.2%	45.7	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	131.5	371.9	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	60.2	76.2	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	28.1	52.6	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	7.2	77.7	-	-	0.7%	17.6	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	47.2	36.4	-	-	-	-	-	-	-

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