

دمانة للاستثمار DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	36.0	16.7	17.80	6%	4.1%	10.9	17.0	8.1%	0.68
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.1	5.8	6.80	18%	5.7%	17.2	35.9	3.8%	0.33
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	69.8	3.3	4.20	26%	4.9%	17.8	17.2	-0.2%	0.17
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	14.5	7.2	8.00	11%	2.4%	8.5	28.9	17.6%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	1.8	1.3	1.75	35%	7.7%	7.3	56.4	29.6%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	17.6	8.2	10.80	31%	2.7%	7.9	19.8	13.9%	0.23
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	37.3	2.7	3.20	17%	4.7%	16.5	9.9	3.3%	0.13
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.5	1.3	1.60	26%	6.6%	13.3	9.9	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	14.4	13.2	18.00	36%	7.6%	4.3	38.4	16.0%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	28.2	11.7	16.50	41%	8.5%	5.8	21.6	5.7%	1.00
PRESIGHT UH Equity	Presight AI Holding PLC	IT Services	AE	5.8	3.8	16.50	337%	0.0%	28.0	15.4	31.1%	0.00
TAALEEM UH Equity	Taaleem Holdings PJSC	Diversified Consumer Services	AE	0.9	3.2	4.50	39%	4.3%	27.0	10.9	-5.5%	0.14
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.4	1.6	2.14	33%	5.6%	15.3	32.6	8.2%	0.09
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.8	2.8	3.50	27%	0.0%	5.8	23.7	22.5%	0.00
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	11.5	5.6	5.07	-10%	3.0%	24.0	130.9	5.6%	0.17
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	5.0	6.1	6.60	8%	3.8%	26.7	138.1	10.1%	0.23
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.9	1.1	1.80	68%	0.0%	7.6	5.5	12.2%	0.00
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.2	1.2	1.60	30%	6.0%	12.7	80.0	5.2%	0.07
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.6	3.4	4.60	36%	5.3%	10.4	28.3	4.9%	0.18
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	6.1	4.0	5.30	33%	3.4%	10.1	12.2	12.9%	0.14
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.6	341.0	380.00	11%	2.6%	17.0	6.7	13.0%	9.00
KFH KK EQUITY	Kuwait Finance House KSCP	Banks	KW	48.0	773.0	950.00	23%	3.1%	18.4	11.1	12.3%	24.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	25.8	867.0	920.00	6%	4.0%	14.7	12.9	0.2%	35.00
SISCO AB Equity	Sustained Infrastructure Holdi	Transportation Infrastructure	SA	0.8	38.1	45.00	18%	2.4%	16.1	9.2	36.6%	0.92
Riyadhcab AB EQUITY	Riyadh Cables Group Co	Electrical Equipment	SA	4.1	102.8	125.00	22%	4.4%	13.0	35.5	6.1%	4.50
ALINMA AB EQUITY	Alinma Bank	Banks	SA	19.6	24.5	26.00	6%	3.4%	11.7	16.6	6.0%	0.84
BSF AB Equity	Banque Saudi Fransi	Banks	SA	13.7	20.6	23.00	12%	5.4%	9.8	11.7	7.5%	1.10
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	102.5	64.2	76.00	18%	3.6%	14.4	22.1	11.0%	2.33
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	64.5	40.3	49.00	21%	5.7%	9.7	13.5	5.1%	2.28
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.4	90.6	176.00	94%	1.6%	16.9	18.5	18.7%	1.47
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.4	5.5	6.50	19%	0.0%	12.9	13.9	10.0%	0.00
Global Equities												
XOM US EQUITY	ExxonMobil Holdings Corp	Oil, Gas & Consumable Fuels	US	665.6	160.6	172.40	7%	2.6%	13.1	12.6	28.8%	4.15
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	67.4	212.6	267.17	26%	2.2%	25.4	47.4	-18.1%	4.63
MU US Equity	Micron Technology Inc	Semiconductors & Semiconductor	US	1,222.3	1,082.3	1599.86	48%	0.1%	14.7	66.6	350.3%	0.62
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,693.0	249.7	330.91	33%	0.0%	17.2	30.6	30.5%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,914.9	751.7	787.68	5%	0.3%	21.4	29.8	26.6%	2.12
NFLX US EQUITY	Netflix Inc	Entertainment	US	296.2	71.1	94.68	33%	0.0%	20.2	49.5	20.8%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,684.2	352.8	530.22	50%	0.7%	30.2	44.2	97.8%	2.61
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	4,189.3	343.9	429.40	25%	0.3%	18.2	49.5	21.1%	0.86
MSFT US EQUITY	Microsoft Corp	Software	US	3,832.8	516.2	570.05	10%	0.7%	26.0	34.0	20.3%	3.62
MU US EQUITY	Micron Technology Inc	Semiconductors & Semiconductor	US	1,222.3	1,082.3	1599.86	48%	0.1%	14.7	66.6	350.3%	0.62
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	5,424.2	225.1	322.97	43%	0.0%	24.0	117.2	77.6%	0.04
MRVL US EQUITY	Marvell Technology Inc	Semiconductors & Semiconductor	US	229.7	261.9	289.29	10%	0.1%	62.3	16.5	-	0.24
CAT US EQUITY	Caterpillar Inc	Machinery	US	377.7	821.6	870.00	6%	0.8%	30.2	57.0	31.2%	6.23
PEP US EQUITY	PepsiCo Inc	Beverages	US	175.6	128.6	153.78	20%	4.6%	15.0	51.6	22.0%	5.86
V US EQUITY	Visa Inc	Financial Services	US	685.9	367.4	424.44	16%	0.7%	27.8	62.4	17.7%	2.69
GS US EQUITY	Goldman Sachs Group Inc/The	Capital Markets	US	283.2	935.5	1163.95	24%	2.0%	13.4	18.3	18.5%	19.09
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	856.7	108.0	128.82	19%	0.9%	37.4	23.4	9.2%	0.93
SKHY US EQUITY	SK hynix Inc	Semiconductors & Semiconductor	KR	1,399.3	191.6	252.60	32%	-	4.0	92.7	-	-
ASML NA Equity	ASML Holding NV	Semiconductors & Semiconductor	NL	666.6	1,510.8	2035.21	35%	0.6%	39.7	53.9	45.8%	9.75
ASML US EQUITY	ASML Holding NV	Semiconductors & Semiconductor	NL	676.9	1,743.9	2459.13	41%	0.6%	40.3	53.9	-	9.75
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	499.9	744.5	-	-	0.4%	37.4	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	49.3	572.7	-	-	0.2%	55.9	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	74.3	606.6	-	-	0.2%	44.6	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	145.4	393.4	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	63.9	80.7	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	31.8	58.1	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	7.4	86.7	-	-	0.6%	17.4	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	67.2	47.6	-	-	-	-	-	-	-

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