ضمان للاستثمار
DAMAN INVESTMENTS

Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	34.6	16.1	17.80	11%	4.2%	10.2	17.0	9.3%	0.68
ADPORTS UH EQUITY	Abu Dhabi Ports Co PJSC	Transportation Infrastructure	AE	8.6	6.2	6.77	10%	0.0%	15.5	8.0	17.1%	0.00
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.6	5.9	6.80	16%	5.6%	17.6	34.8	3.2%	0.33
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	65.6	3.1	4.20	34%	5.3%	16.4	17.2	-0.2%	0.17
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	13.9	6.9	8.00	16%	2.5%	6.6	28.9	26.1%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	1.6	1.2	1.75	48%	8.5%	9.8	56.4	26.7%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	16.6	7.8	10.80	39%	2.9%	7.2	20.0	16.4%	0.22
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	36.6	2.7	3.20	19%	4.8%	16.1	9.9	3.3%	0.13
DTC UH EQUITY	Dubai Taxi Co PJSC	Ground Transportation	AE	1.4	2.1	2.18	3%	4.7%	19.6	52.6	-12.2%	0.10
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.4	1.3	1.60	28%	6.7%	13.3	9.9	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	13.4	12.3	18.00	46%	8.1%	4.0	38.4	14.1%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	27.4	11.4	16.50	45%	8.8%	5.7	21.6	6.3%	1.00
PRESIGHT UH Equity	Presight AI Holding PLC	IT Services	AE	5.4	3.6	16.50	363%	0.0%	26.6	15.4	30.4%	0.00
TAALEEM UH Equity	Taaleem Holdings PJSC	Diversified Consumer Services	AE	0.8	3.1	4.50	45%	4.5%	22.3	7.2	2.0%	0.14
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.2	1.5	2.14	40%	5.9%	14.4	32.6	8.2%	0.09
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.3	2.4	3.50	43%	0.0%	5.8	19.0	22.5%	0.00
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	10.5	5.1	5.07	-1%	3.3%	21.7	130.9	6.5%	0.17
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	5.0	6.1	6.60	8%	3.8%	26.2	138.1	10.8%	0.23
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.8	1.0	1.80	89%	0.0%	10.6	5.5	3.8%	0.00
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.2	1.2	1.60	34%	6.2%	12.4	80.0	5.2%	0.07
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.3	3.2	4.60	45%	5.7%	10.0	28.9	4.9%	0.18
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	6.4	4.2	5.30	26%	3.5%	13.3	11.4	0.8%	0.15
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.4	325.0	380.00	17%	2.8%	17.0	6.6	23.2%	9.00
KFH KK EQUITY	Kuwait Finance House KSCP	Banks	KW	46.0	747.0	950.00	27%	3.2%	18.7	11.3	9.6%	24.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	24.8	842.0	920.00	9%	4.2%	13.6	12.4	1.9%	35.00
SISCO AB Equity	Sustained Infrastructure Holdi	Transportation Infrastructure	SA	0.7	33.0	45.00	36%	2.8%	14.5	9.2	39.0%	0.92
Riyadhcab AB EQUITY	Riyadh Cables Group Co	Electrical Equipment	SA	3.7	93.2	125.00	34%	4.8%	11.9	35.5	5.2%	4.50
ALINMA AB EQUITY	Alinma Bank	Banks	SA	17.3	21.6	26.00	20%	3.9%	10.8	16.0	5.5%	0.84
BSF AB Equity	Banque Saudi Fransi	Banks	SA	12.8	19.2	23.00	20%	5.7%	9.1	12.1	7.4%	1.10
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	95.4	59.7	76.00	27%	3.9%	13.6	22.4	9.6%	2.33
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	57.6	36.1	49.00	36%	6.4%	8.6	13.5	5.0%	2.30
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	4.6	77.5	176.00	127%	2.0%	15.8	18.5	16.2%	1.53
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.3	4.2	6.50	56%	0.0%	12.9	13.9	10.0%	0.00
Global Equities												
XOM US EQUITY	ExxonMobil Holdings Corp	Oil, Gas & Consumable Fuels	US	763.8	187.3	180.68	-4%	2.2%	14.2	15.4	34.7%	4.15
MU US Equity	Micron Technology Inc	Semiconductors & Semiconductor	US	1,001.0	884.7	1628.94	84%	0.1%	5.1	88.3	377.6%	0.62
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,598.9	240.4	329.53	37%	0.0%	17.9	27.4	27.9%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,596.7	615.0	847.36	38%	0.3%	18.3	32.3	26.1%	2.13
NFLX US EQUITY	Netflix Inc	Entertainment	US	254.9	62.1	85.91	38%	0.0%	17.3	53.5	21.2%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,556.6	326.1	528.97	62%	0.8%	27.9	44.2	98.1%	2.61
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	3,430.6	279.8	396.02	42%	0.3%	15.0	45.0	20.7%	0.88
MSFT US EQUITY	Microsoft Corp	Software	US	3,875.8	521.9	637.10	22%	0.7%	26.0	34.2	21.0%	3.61
MU US EQUITY	Micron Technology Inc	Semiconductors & Semiconductor	US	1,001.0	884.7	1628.94	84%	0.1%	5.1	88.3	377.6%	0.62
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	4,931.8	204.6	325.43	59%	0.0%	21.8	117.2	77.7%	0.04
MRVL US EQUITY	Marvell Technology Inc	Semiconductors & Semiconductor	US	172.2	196.4	342.43	74%	0.1%	46.6	16.5	-	0.24
CAT US EQUITY	Caterpillar Inc	Machinery	US	286.3	622.8	870.00	40%	1.0%	23.0	56.1	30.9%	6.24
PEP US EQUITY	PepsiCo Inc	Beverages	US	187.2	137.3	141.24	3%	4.3%	16.4	52.3	19.5%	5.85
V US EQUITY	Visa Inc	Financial Services	US	772.2	413.6	448.88	9%	0.7%	27.5	64.6	17.7%	2.71
GS US EQUITY	Goldman Sachs Group Inc/The	Capital Markets	US	270.8	894.6	1073.96	20%	2.1%	12.5	19.4	20.0%	19.08
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	979.9	123.5	129.24	5%	0.8%	42.8	23.4	9.2%	0.93
SKHY US EQUITY	SK hynix Inc	Semiconductors & Semiconductor	KR	1,090.0	149.2	261.00	75%	-	4.0	92.7	-	-
ASML NA Equity	ASML Holding NV	Semiconductors & Semiconductor	NL	613.5	1,412.8	2098.31	49%	0.7%	34.2	65.6	51.7%	9.80
ASML US EQUITY	ASML Holding NV	Semiconductors & Semiconductor	NL	607.8	1,565.9	2424.38	55%	-	33.9	65.6	-	-
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	467.8	690.5	-	-	0.4%	32.4	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	44.7	471.5	-	-	0.3%	39.4	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	66.4	522.5	-	-	0.2%	34.9	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	130.0	355.8	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	57.6	72.9	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	24.8	44.6	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	6.3	72.0	-	-	0.7%	14.6	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	62.2	43.4	-	-	-	-	-	-	-

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