

دمانة للاستثمار DAMAN INVESTMENTS												
Bloomberg Ticker	Company name	Industry	Geo	Market Cap (USD bn)	Price			2026e	2026e	Trailing	2025-27e	2026
					Current	Target	Upside	Dvd Yield	P/E	ROE	EPS CAGR	DPS
MENA Equities												
ADCB UH EQUITY	Abu Dhabi Commercial Bank PJSC	Banks	AE	33.1	15.4	17.80	16%	4.4%	10.1	17.0	7.9%	0.68
ADNOCDRI UH EQUITY	ADNOC Drilling Co PJSC	Energy Equipment & Services	AE	25.6	5.9	6.80	16%	5.6%	17.6	35.9	3.8%	0.33
ADNOCGAS UH EQUITY	Adnoc Gas PLC	Oil, Gas & Consumable Fuels	AE	67.5	3.2	4.20	30%	5.1%	16.9	17.2	1.2%	0.17
ADNOCLS UH EQUITY	ADNOC Logistics & Services	Oil, Gas & Consumable Fuels	AE	13.8	6.8	8.00	17%	2.5%	8.5	28.9	17.6%	0.17
ALEC UH EQUITY	Alec Holdings PJSC	Construction & Engineering	AE	1.9	1.4	1.75	29%	7.4%	7.6	56.0	29.6%	0.10
ALDAR UH EQUITY	Aldar Properties PJSC	Real Estate Management & Devel	AE	16.8	7.9	10.80	38%	2.9%	7.6	19.8	14.5%	0.23
DEWA UH EQUITY	Dubai Electricity & Water Auth	Multi-Utilities	AE	38.1	2.8	3.20	14%	4.6%	16.8	9.9	3.3%	0.13
DUBAIRES UH EQUITY	Dubai Residential REIT	Residential REITs	AE	4.6	1.3	1.60	23%	6.5%	13.3	6.0	0.0%	0.08
EMAARDEV UH EQUITY	Emaar Development PJSC	Real Estate Management & Devel	AE	14.2	13.0	18.00	38%	7.7%	4.2	38.4	16.0%	1.00
EMAAR UH EQUITY	Emaar Properties PJSC	Real Estate Management & Devel	AE	26.7	11.1	16.50	49%	9.0%	5.5	21.6	5.5%	1.00
PRESIGHT UH Equity	Presight AI Holding PLC	IT Services	AE	5.7	3.8	16.50	340%	0.0%	27.8	15.4	31.1%	0.00
TAALEEM UH Equity	Taaleem Holdings PJSC	Diversified Consumer Services	AE	0.9	3.3	4.50	38%	4.3%	23.9	10.9	0.9%	0.14
EMPOWER UH EQUITY	Emirates Central Cooling Syste	Water Utilities	AE	4.4	1.6	2.14	33%	5.6%	15.1	32.6	7.3%	0.09
NMDCENR UH EQUITY	NMDC Energy PJSC	Energy Equipment & Services	AE	3.9	2.9	3.50	22%	0.0%	5.8	28.2	22.5%	0.00
SALIK UH EQUITY	Salik Co PJSC	Transportation Infrastructure	AE	11.0	5.4	5.07	-6%	3.2%	22.9	130.9	5.8%	0.17
PARKIN UH EQUITY	Parkin Co PJSC	Commercial Services & Supplies	AE	4.9	5.9	6.60	11%	3.9%	26.2	138.1	9.2%	0.23
RAKPROP UH EQUITY	RAK Properties PJSC	Real Estate Management & Devel	AE	0.9	1.1	1.80	67%	0.0%	7.7	5.5	12.2%	0.00
SPINNEYS UH EQUITY	Spinneys 1961 Holding PLC	Consumer Staples Distribution	AE	1.3	1.3	1.60	24%	5.7%	13.4	80.0	4.2%	0.07
TECOM UH EQUITY	TECOM Group PJSC	Real Estate Management & Devel	AE	4.6	3.4	4.60	36%	5.3%	10.6	28.3	4.9%	0.18
QGTS QD EQUITY	Qatar Gas Transport Co Ltd	Oil, Gas & Consumable Fuels	QA	6.4	4.2	5.30	25%	3.2%	10.7	12.2	12.9%	0.14
GBK KK EQUITY	Gulf Bank KSCP	Banks	KW	4.7	351.0	380.00	8%	2.6%	17.0	6.7	13.0%	9.00
KFH KK EQUITY	Kuwait Finance House KSCP	Banks	KW	48.3	777.0	950.00	22%	3.1%	18.5	11.1	12.3%	24.00
NBK KK EQUITY	National Bank of Kuwait SAKP	Banks	KW	25.8	870.0	920.00	6%	4.0%	14.7	12.9	0.2%	35.00
SISCO AB Equity	Sustained Infrastructure Holdi	Transportation Infrastructure	SA	0.8	37.6	45.00	20%	2.4%	15.9	9.2	36.6%	0.92
Riyadhcab AB EQUITY	Riyadh Cables Group Co	Electrical Equipment	SA	4.3	108.2	125.00	16%	4.2%	13.7	35.5	6.1%	4.50
ALINMA AB EQUITY	Alinma Bank	Banks	SA	20.1	25.1	26.00	4%	3.3%	12.0	16.6	6.2%	0.84
BSF AB Equity	Banque Saudi Fransi	Banks	SA	14.4	21.7	23.00	6%	5.1%	10.3	11.7	7.4%	1.10
RJHI AB EQUITY	Al Rajhi Bank	Banks	SA	106.2	66.5	76.00	14%	3.5%	14.9	22.1	10.9%	2.33
SNB AB EQUITY	Saudi National Bank/The	Banks	SA	67.8	42.4	49.00	16%	5.4%	10.2	13.5	5.1%	2.28
TAWUNIYA AB EQUITY	Co for Cooperative Insurance/T	Insurance	SA	5.4	90.2	176.00	95%	1.5%	17.8	18.5	15.2%	1.38
APCO AB EQUITY	Arabian Pipes Co	Metals & Mining	SA	0.4	5.5	6.50	18%	0.0%	12.9	13.9	10.0%	0.00
Global Equities												
XOM US EQUITY	ExxonMobil Holdings Corp	Oil, Gas & Consumable Fuels	US	660.9	159.5	170.48	7%	2.6%	13.4	12.6	26.8%	4.15
HON US EQUITY	Honeywell International Inc	Industrial Conglomerates	US	66.4	209.6	269.09	28%	2.3%	25.4	47.4	-18.1%	4.77
MU US Equity	Micron Technology Inc	Semiconductors & Semiconductor	US	1,148.1	1,016.6	1578.12	55%	0.1%	14.0	66.6	346.2%	0.65
AMZN US EQUITY	Amazon.com Inc	Broadline Retail	US	2,788.4	258.5	329.82	28%	0.0%	17.8	30.6	30.4%	0.00
META US EQUITY	Meta Platforms Inc	Interactive Media & Services	US	1,571.2	616.8	745.22	21%	0.3%	17.8	29.8	25.3%	2.12
NFLX US EQUITY	Netflix Inc	Entertainment	US	325.8	78.3	95.67	22%	0.0%	21.9	49.5	21.9%	0.00
AVGO US EQUITY	Broadcom Inc	Semiconductors & Semiconductor	US	1,702.7	357.9	531.08	48%	0.7%	30.7	44.2	97.7%	2.60
GOOGL US EQUITY	Alphabet Inc	Interactive Media & Services	US	4,120.6	338.5	428.18	27%	0.3%	18.1	49.5	21.2%	0.86
MSFT US EQUITY	Microsoft Corp	Software	US	3,710.5	499.7	573.69	15%	0.7%	25.2	34.0	20.2%	3.62
MU US EQUITY	Micron Technology Inc	Semiconductors & Semiconductor	US	1,148.1	1,016.6	1578.12	55%	0.1%	14.0	66.6	346.2%	0.65
NVDA US EQUITY	NVIDIA Corp	Semiconductors & Semiconductor	US	5,551.7	230.4	325.01	41%	0.0%	24.6	117.2	77.4%	0.04
MRVL US EQUITY	Marvell Technology Inc	Semiconductors & Semiconductor	US	196.0	223.6	290.30	30%	0.1%	53.6	16.5	-	0.24
CAT US EQUITY	Caterpillar Inc	Machinery	US	374.1	813.9	870.00	7%	0.8%	30.0	57.0	31.3%	6.23
PEP US EQUITY	PepsiCo Inc	Beverages	US	187.9	137.6	156.13	13%	4.3%	16.1	51.6	22.1%	5.86
V US EQUITY	Visa Inc	Financial Services	US	700.3	375.1	424.44	13%	0.7%	28.4	62.4	17.7%	2.69
GS US EQUITY	Goldman Sachs Group Inc/The	Capital Markets	US	314.4	1,038.6	1180.23	14%	1.8%	14.7	18.3	18.6%	19.09
WMT US EQUITY	Walmart Inc	Consumer Staples Distribution	US	850.0	107.1	128.53	20%	0.9%	37.1	23.4	9.2%	0.93
SKHY US EQUITY	SK hynix Inc	Semiconductors & Semiconductor	KR	1,293.0	177.0	245.93	39%	-	4.0	92.7	-	-
ASML NA Equity	ASML Holding NV	Semiconductors & Semiconductor	NL	683.8	1,517.2	2035.21	34%	0.6%	40.1	53.9	45.1%	9.70
ASML US EQUITY	ASML Holding NV	Semiconductors & Semiconductor	NL	665.6	1,714.9	2459.13	43%	0.6%	39.0	53.9	-	9.64
Global ETFs												
QQQ US EQUITY	Invesco QQQ Trust Series 1	ETF	US	480.8	719.0	-	-	0.5%	35.9	-	-	-
SOXX US EQUITY	iShares Semiconductor ETF	ETF	US	43.0	519.9	-	-	0.2%	45.3	-	-	-
SMH US EQUITY	VanEck Semiconductor ETF	ETF	US	69.7	567.0	-	-	0.2%	40.6	-	-	-
GLD US EQUITY	SPDR Gold Shares	ETF	US	150.0	406.8	-	-	-	-	-	-	-
IAU US EQUITY	iShares Gold Trust	ETF	US	65.7	83.4	-	-	-	-	-	-	-
SLV US EQUITY	iShares Silver Trust	ETF	US	32.7	59.8	-	-	-	-	-	-	-
COPX US EQUITY	Global X Copper Miners ETF	ETF	US	8.1	90.7	-	-	0.6%	18.4	-	-	-
IBIT US EQUITY	iShares Bitcoin Trust ETF	ETF	US	62.8	45.2	-	-	-	-	-	-	-

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