Daman UAE IPO Fund
Factsheet – September 2026

ضمان للاستثمار DAMAN INVESTMENTS

FUND FACTS

Fund & Investment Manager	Daman Investments PSC
Strategy	Absolute Return
Inception Date	14 Aug 2022
Dealing Frequency	Daily
Base Currency	AED
Fund Size	41.7 mn
Domiciliation	UAE

RISK & REWARD PROFILE

1	2	3	4	5	6	7

Lower risk
Potentially lower rewards

Higher risk
Potentially higher rewards

FUND PERFORMANCE (Class A)*

1M	**0.6%**
3M	**2.3%**
6M	**16.8%**
1Y	**3.6%**
YTD	**3.3%**
Since inception	**24.3%**

* Performance reflects total return = Capital gains/losses + Dividends

KEY INFORMATION

Number of Holdings	**23**
P/E (1yr Fwd)	**18.7**
P/B (1yr Fwd)	**9.0**
Dividend Yield (1yr Fwd)	**3.8%**
ROE (1yr Fwd)	**41.6%**
YTM on cash equivalents	**-**

FUND CHARACTERISTICS

	Since Inception
Annualized Volatility	**10.6%**
Annualized Return	**5.3%**

ASSET ALLOCATION

Equities	**95.4%**
Cash and cash equivalents	**4.6%**

TOP HOLDINGS

Parkin	**7.1%**
TECOM Group	**7.1%**
ADNOC L&S	**6.8%**
Presight	**6.5%**
ADNOC Drilling	**6.3%**

INVESTMENT OBJECTIVE

The investment objective of the Fund is to generate medium term capital growth by investing in securities issued by companies that are undertaking an initial public offering either in the UAE or on other global exchanges, or by investing in companies that have listed on UAE or other global exchanges in the previous five (5) years.
The Fund may also on a temporary basis invest up to 75% of its assets in cash or cash equivalent instruments (such as cash deposits, money market instruments, up to A- rated short-term bonds, etc.), if there are limited attractive IPO investment opportunities in the near-term.
The Fund shall invest at least 60% of the Fund's assets in the investments in the UAE and may invest up to 40% of the Fund's assets in other global ex-UAE exposures.

INVESTOR PROFILE

The Fund involves a high degree of risk and is suitable only for investors who fully understand and who can bear the risks of such an investment for an indefinite period and who can afford a total loss of their investment.

INVESTMENT STRATEGY

The investment strategy of the Fund will be bottom-up fundamentally driven. The focus will be on the companies whose securities can provide strong price appreciation based on a number of factors, such as but not limited to solid earnings growth potential, cheap valuation, high dividend yield and unique product/services offering.

INVESTMENT GUIDELINES

The following restrictions will apply to the Fund's investments:

- The Fund will not invest more than 10% of its assets in a security issued by a single issuer
- The aggregate value of the investments that exceed 5% of its assets shall be capped at exceed 40% of the Fund's total assets
- The percentage of investment in all securities of one issuer shall not exceed 20% of its assets
- Investments in different entities belonging to the same parent shall not exceed 25% of its assets
- The Fund can hold up to 75% of its assets in cash and cash equivalents

KEY RISK

Capital invested is not guaranteed in any way. Investors may not receive back the full amount invested or any of their investment.

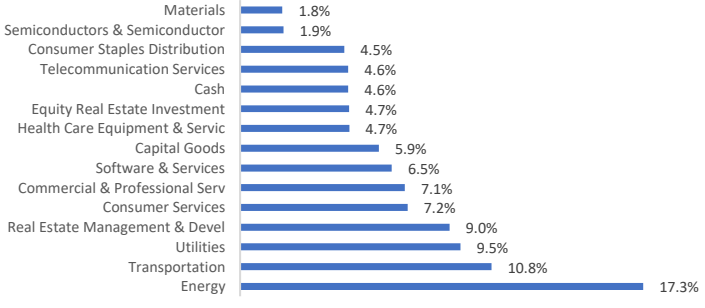
ELIGIBLE INVESTORS

Units will not be offered to or purchased by Restricted Persons. Units are suitable investments only for investors for whom an investment in the Fund does not constitute a complete investment program and who fully understand, and are willing to assume, and have the financial resources to withstand, the risks involved in the Fund's specialized investment program and to bear the potential loss of their entire investment in the Units.

PERFORMANCE OF THE FUND*

* The performance data shown is the total return (capital gains and dividends) for Class A

SECTOR ALLOCATION



Daman UAE IPO Fund
Factsheet - September 2026

ضمان للاستثمار DAMAN INVESTMENTS

MONTHLY PERFORMANCE DATA (Class A)*

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL
2022	-	-	-	-	-	-	-	-0.1%	0.6%	-1.2%	2.3%	1.5%	3.1%
2023	0.4%	-0.2%	2.9%	1.3%	-2.4%	3.8%	0.0%	-0.5%	2.3%	-5.3%	2.0%	0.1%	4.2%
2024	2.0%	-5.1%	7.1%	-0.3%	-0.5%	-1.9%	4.3%	2.6%	4.9%	0.0%	2.9%	-0.1%	17.8%
2025	-1.6%	-2.0%	-2.7%	-1.5%	2.5%	1.4%	1.6%	0.3%	-3.1%	2.1%	-3.0%	1.3%	-4.9%
2026	5.0%	-3.0%	-13.1%	7.4%	4.5%	1.7%	-3.0%	4.9%	0.6%				3.3%

SHARE CLASS INFORMATION

Share Class	NAV per unit[1]	Min initial subscription	Dividend Distribution	Redemption Fee[2]	Management Fee	Performance Fee[3]	Dealing Frequency	ISIN	Bloomberg Ticker
Class A	1,218.59	AED 2,000,000	Semi-annually	1.5%	1.0%	10%	Daily	AEC01120D220	DAUAIPA UH
Class D	1021.42	AED 1,000	Semi-annually	1.5%	1.5%	15%	Daily	AEC01653D253	DAUAIPD UH

1. As of 30th September 2026
2. In the event of redemption within the thirty (30) days of the Subscription Day.
3. Of the increase, if any, in the Unit NAV per Class Unit, during the performance fee period, above an amount equal to the High Water Mark plus the hurdle rate for such calendar year. The hurdle rate is reset at the beginning of each calendar year. The Performance Fee will generally be calculated and payable at the end of each semi-annual period.

* Performance reflects total return = Capital gains/losses + Dividends

INVESTOR SERVICES

Email: info@daman.ae
Tel: +971 4 332 4140
Website: www.daman.ae
Location: Suite 600, DWTC, Dubai

DISCLAIMER

ضمان للاستثمار DAMAN INVESTMENTS

This document has been prepared by Daman Investments PSC and is for private use only. The document is for information purpose only and it does not constitute investment advice nor is it intended to be an offer to buy or sell or a solicitation of an offer to buy or sell any investment product(s)/asset class(es) mentioned in this document, nor an incentive to invest. The investment product(s)/asset class(es) described in this document may not be eligible for sale or subscription in all jurisdictions or to certain categories of investors. This document is intended for publication and distribution to the recipient only and may not be passed on or disclose to any other persons. This document is not intended for distribution to a person or within a jurisdiction where such distribution would be restricted or illegal. It is the responsibility of any person in possession of this document to investigate and observe all applicable laws and regulation of the relevant jurisdiction. This document may not be conveyed to or used by a third party without our express consent. Daman Investments PSC is not responsible for any error which may be occasioned at the time of printing of this document. The investment product(s)/asset class(es) described in this document is/are destined to investor(s) who possess sufficient knowledge, based on their own experience, to evaluate the advantages and the risks inherent to such investment product(s)/asset class(es). Prior to making an investment decision, you should conduct such investigation and analysis regarding the investment product(s)/ asset class(es) described herein as you deem appropriate and to the extent you deem necessary, obtain independent advice from competent legal, financial, tax, accounting and other professionals, to enable you to understand and recognize fully the legal, financial, tax and other risks arising in respect of such investment product(s)/asset class(es) and the purchase, holding and/or sale thereof. Daman Investments PSC hereby expressly disclaims any obligation, or liability whatsoever, and it shall not be responsible under any circumstances or in any way, irrespective, contractual or non-contractual for any fiduciary responsibility or liability for any consequences, financial or otherwise, or any damages and loss including but not limited to compensations, charges, expenses and /or implications, direct and/or indirect, incidental, collateral, special or exceptional related to or arising from any reliance placed on the information in this document, failures, errors, interruption, defect, delay and / or the fluctuations of prices, if any, and in any or all transactions, securities, assets, sales assumptions, and proceeds from sales or transactions and actual collections are subject to change of sales prices timing of collections whatsoever, unless a written conclusive official evidence may prove a gross negligence, fraud or willful misconduct on the part of Daman Investments PSC.

Daman Investments PSC ("Daman") is a private joint stock company operating under the regulation, control, and supervision of the Capital Market Authority ("CMA") of the UAE with CMA License Number 301043 for the conduct of the following financial activities: (i) Portfolios Management (Category 2 – Dealing in Investment); (ii) Investment Fund Management (Category 2 – Dealing in Investment); (iii) Promotion (Category 5 – Arranging and Advice); (iv) Introduction (Category 5 – Arranging and Advice); (v) Financial Consultations (Category 5 – Arranging and Advice); (vi) Listing Advisor (Category 5 – Arranging and Advice); and (vii) Financial Advisor (Issuance Manager) (Category 5 – Arranging and Advice).

The correspondence address for Daman is P.O. Box 9436, Suite 601, 6th Floor, Shiekh Rashid Tower, Dubai World Trade Centre, Dubai, United Arab Emirates. The email address for Daman is cs@daman.ae. Landline number is (04) 332 4140.

إدارة (i): لمزاولة الأنشطة المالية التالية 301043بموجب ترخيص رقم -في دولة الإمارات العربية المتحدة مع هيئة سوق المال (CMA)هي شركة مساهمة خاصة تعمل بموجب تنظيم ورقابة وإشراف هيئة سوق المال ("ضمان"). ع.م.شركة ضمان للاستثمار ش الترتيب – 5الفئة)الاستشارات المالية (v)؛ (الترتيب وتقديم المشورة – 5الفئة)التعريف (iv)؛ (الترتيب وتقديم المشورة – 5الفئة)الترويج (iii)؛ (التعامل في الاستثمارات – 2الفئة)إدارة صناديق الاستثمار (ii)؛ (التعامل في الاستثمارات – 2الفئة)المحافظ (الترتيب وتقديم المشورة – 5الفئة) (مدير الإصدار)المستشار المالي (vii)؛ و(الترتيب وتقديم المشورة – 5الفئة)مستشار الإدراج (vi)؛ (وتقديم المشورة

عنوان البريد الإلكتروني لشركة ضمان هو cs@daman.ae. رقم الهاتف الثابت هو 4140 332 (04): ، الطابق السادس، برج الشيخ راشد، مركز دبي التجاري العالمي، دبي، الإمارات العربية المتحدة601، جناح 9436 .ب.ص :عنوان المراسلة الخاص بضمان هو